

# August 2013 Employment Report Highlights

September 19, 2013



# Over-The-Month Highlights

AZ unemployment rate had an uptick three tenths of a percentage point to 8.3%

U.S. unemployment rate dropped one tenth of a percentage point to 7.3%

Gain of 39,800 Nonfarm jobs (ten-year average: 39,900 jobs)

Private sector gained 7,800 jobs (10 year average: 11,400 jobs)

Government added 32,000 jobs (10 year average: 28,600 jobs)

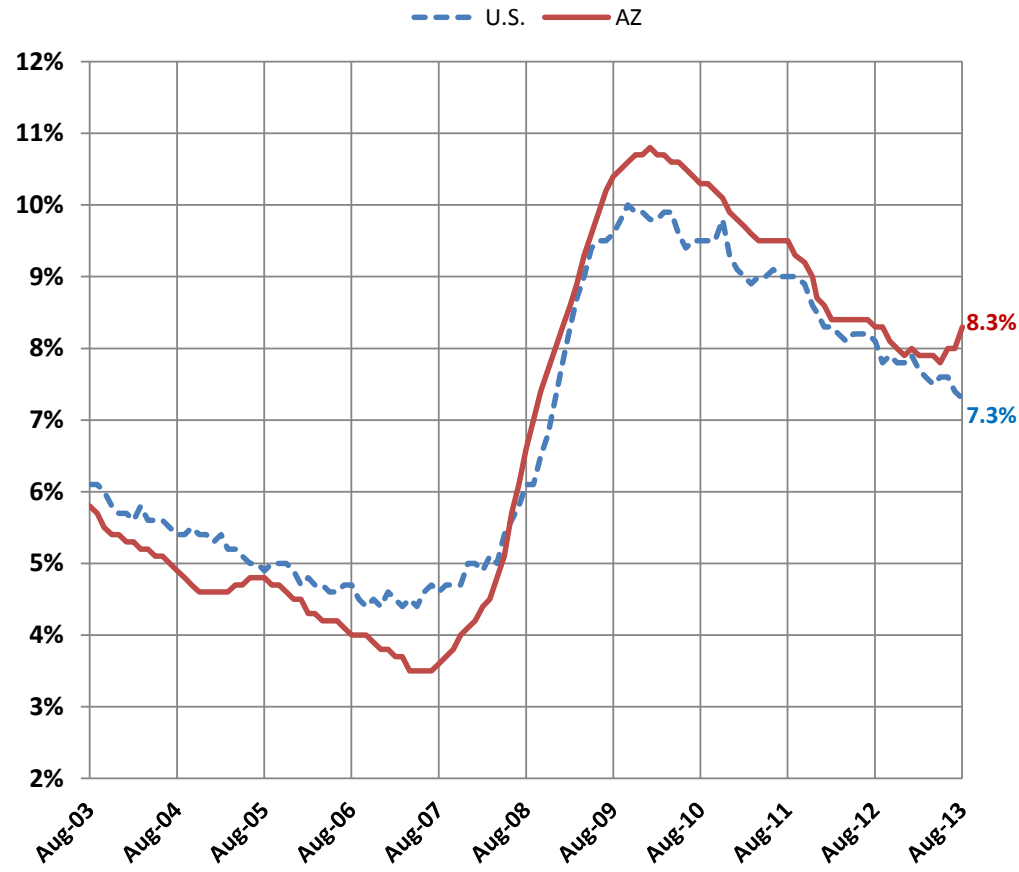
Six of eleven major sectors gained jobs, and five lost jobs

Sectors with most job gains: Government (32,000), Education and Health Services (8,000), Leisure & Hospitality (2,300), Trade, Transportation and Utilities (2,000)

Sectors with most job losses: Construction (-1,900), Manufacturing (-1,800), Professional and Business Services (-900)

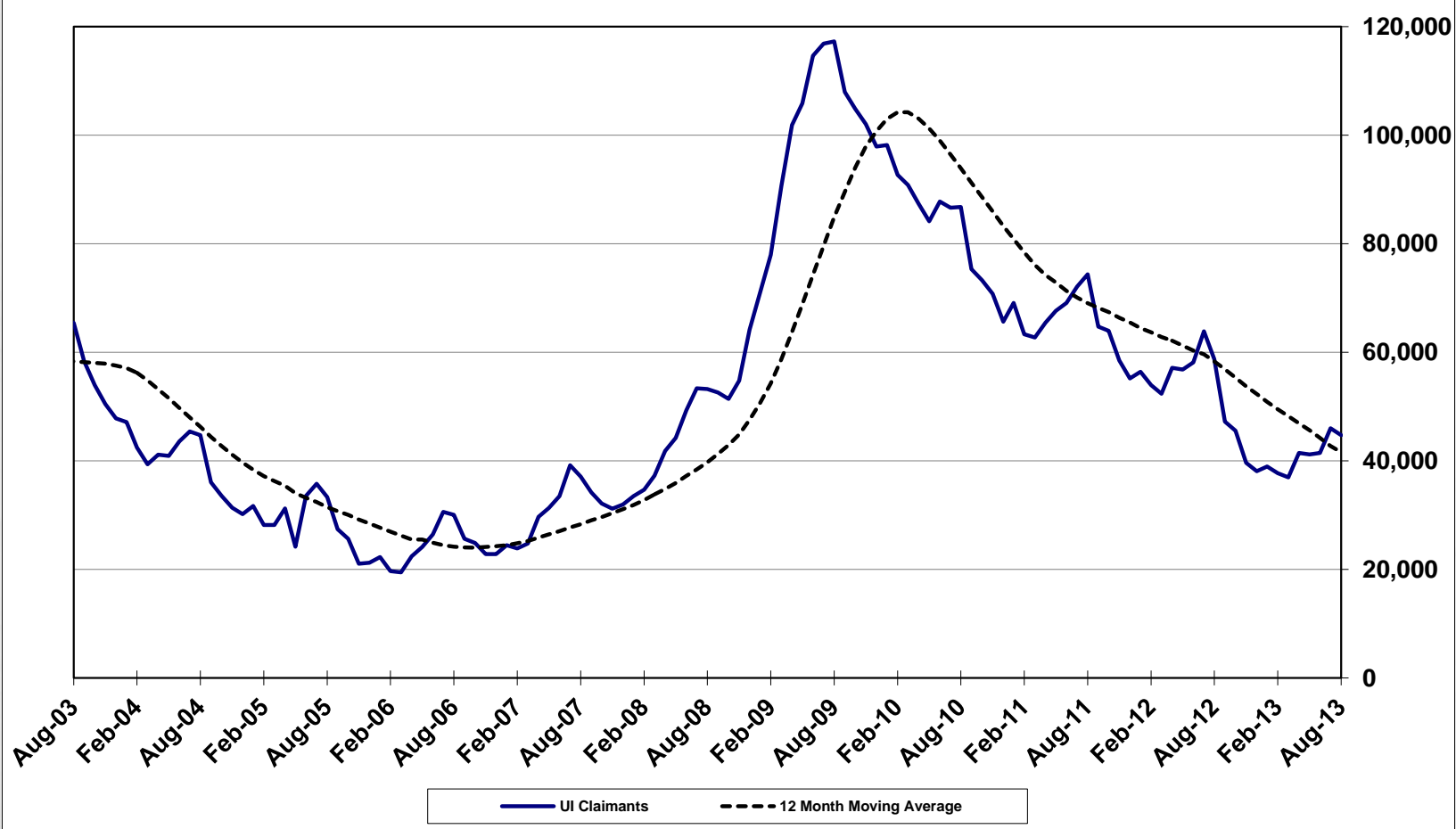
Uptick in AZ unemployment rate three tenths of a percentage point to 8.3%  
Drop in U.S. unemployment rate one tenth of a percentage point to 7.3%

Arizona & U.S. Unemployment Rate  
Seasonally Adjusted

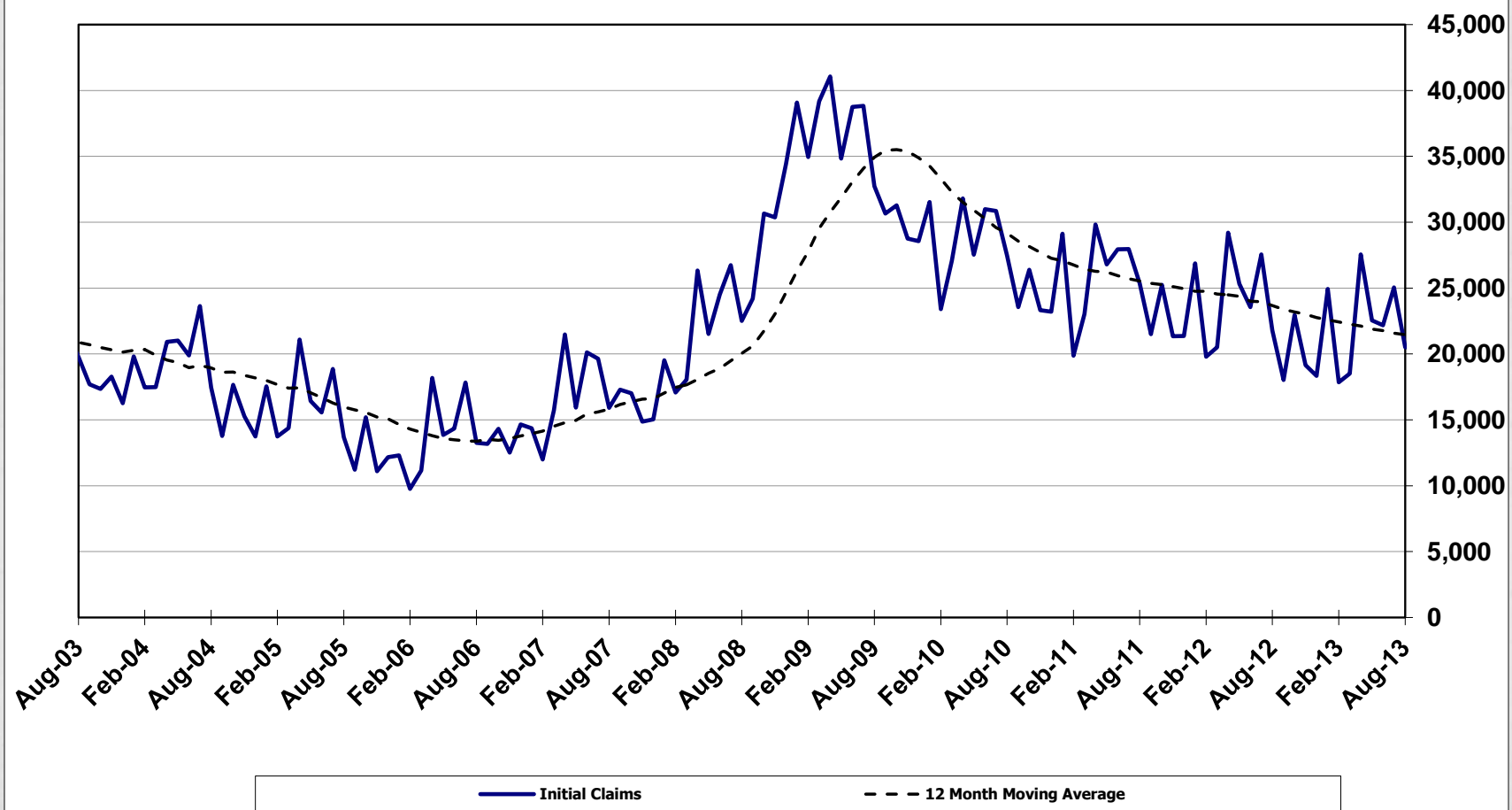


Seasonally Adjusted				
	Labor Force	Employment	Unemployment	
	Level	Level	Level	Rate
July	3,006,551	2,764,838	241,713	8.0%
August	3,004,427	2,756,214	248,213	8.3%
Change	(2,124)	(8,624)	6,500	0.3%

1. Claimants Receiving Unemployment Insurance Benefits  
from August 2003 to August 2013

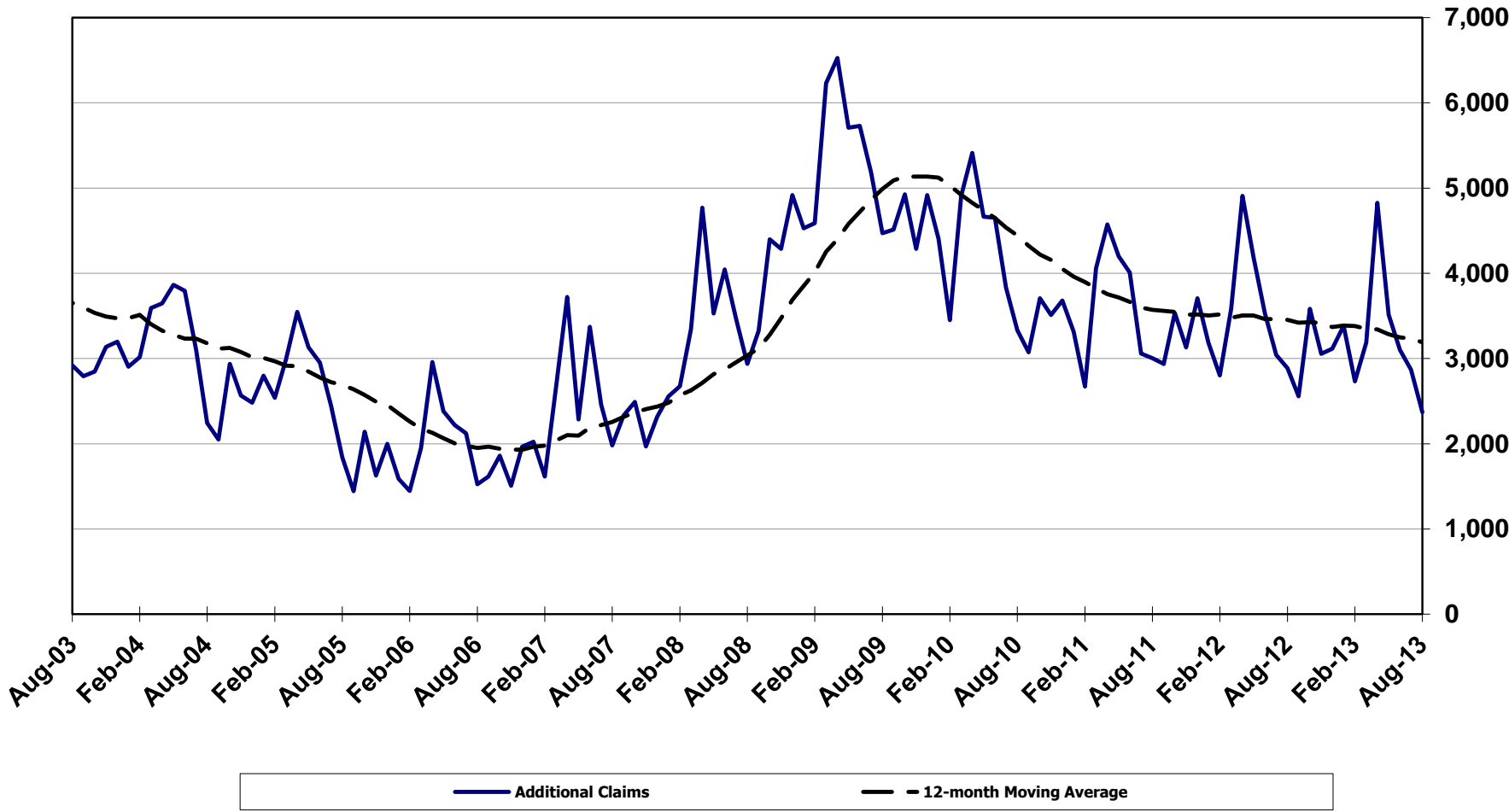


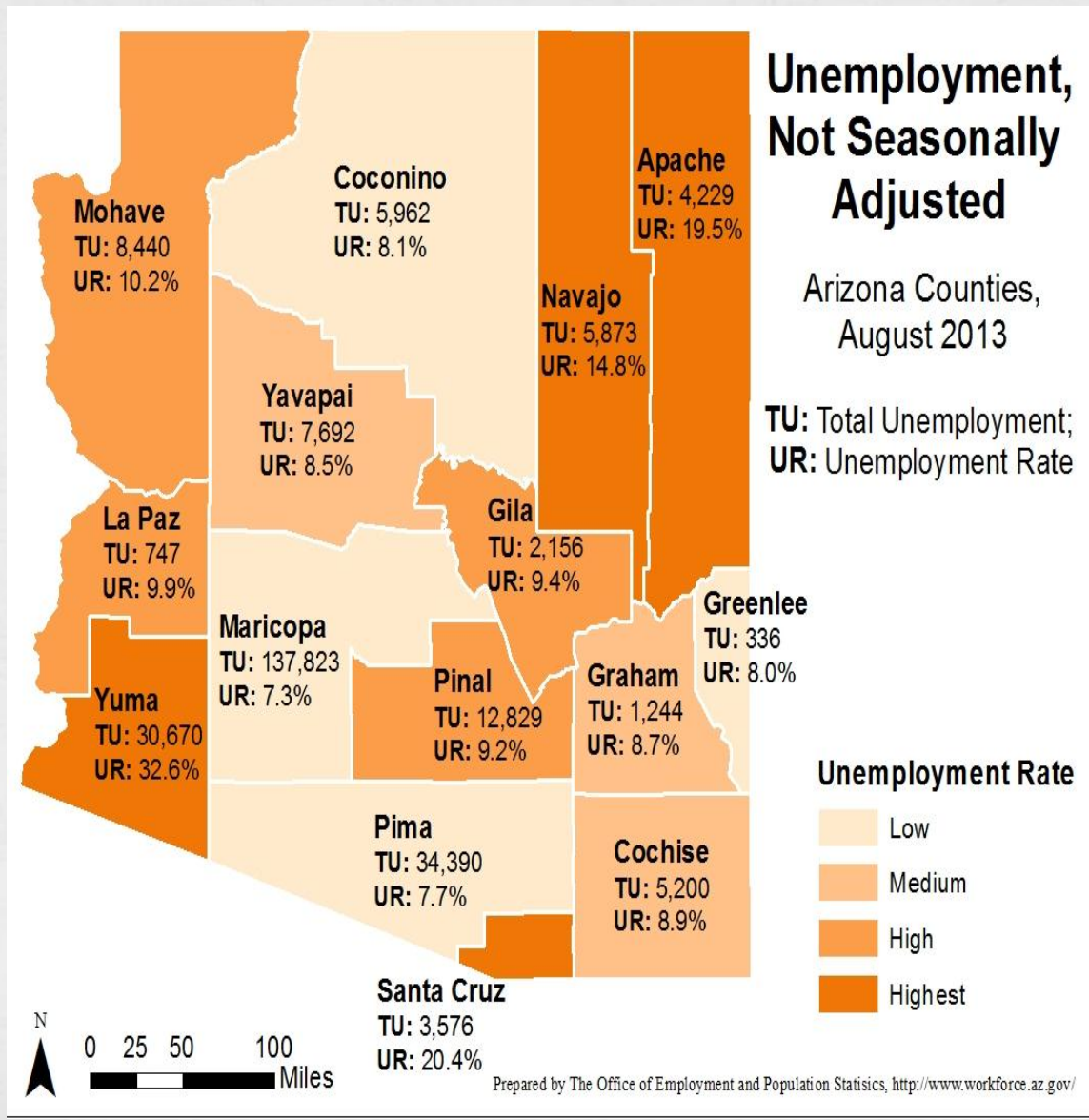
**4A. Initial Claims**  
from August 2003 to August 2013

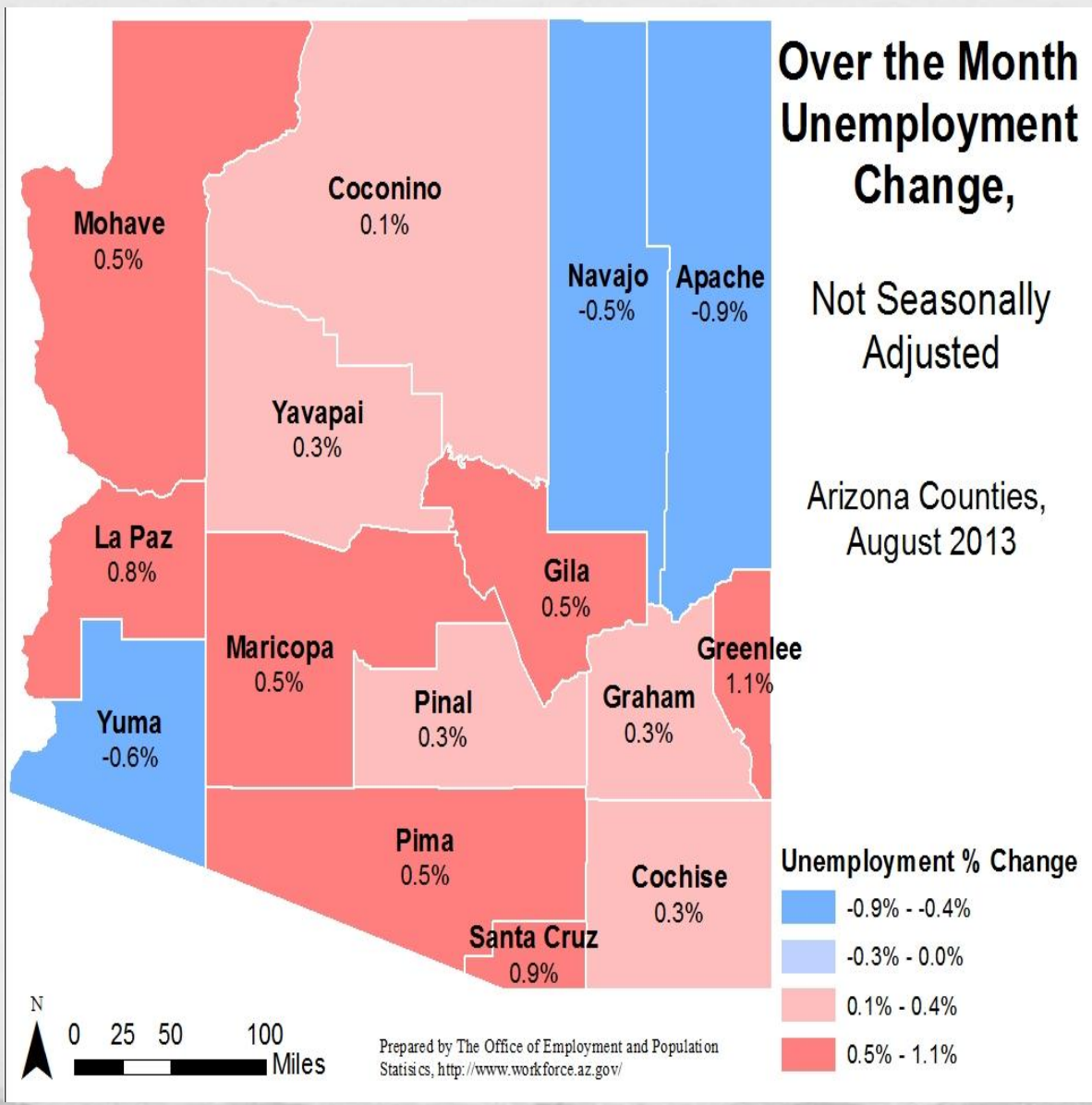




**4B. Additional Claims**  
from August 2003 to August 2013

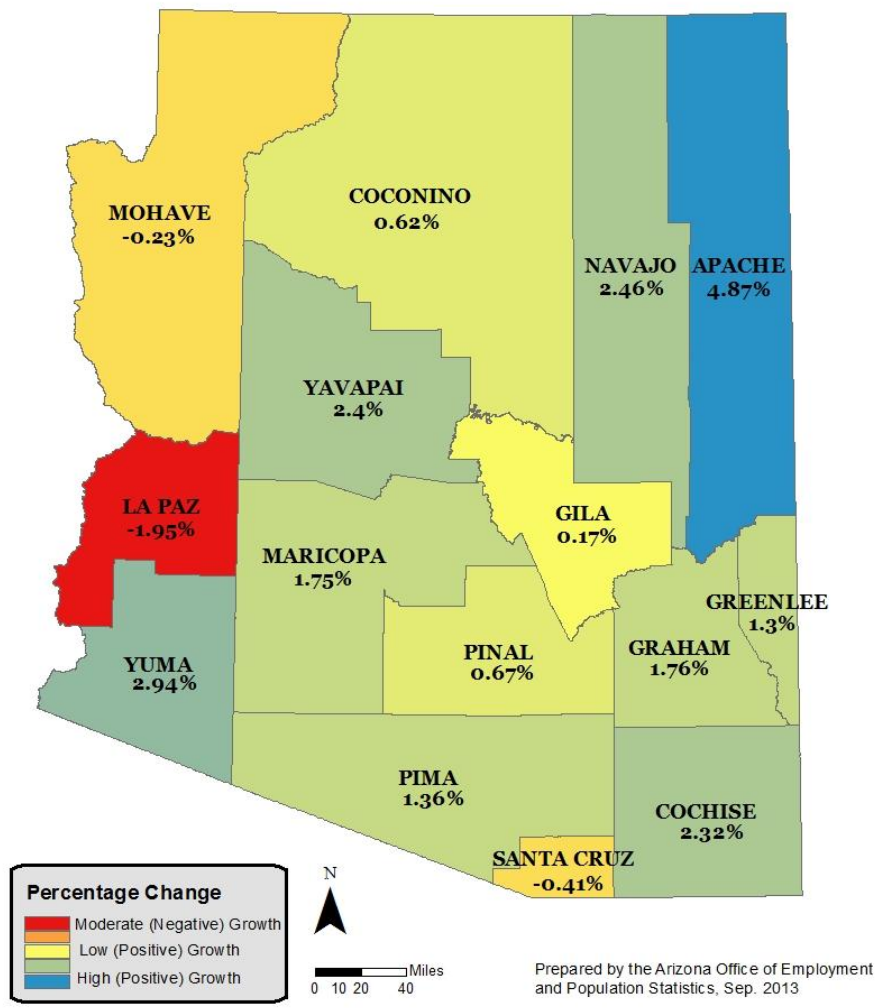






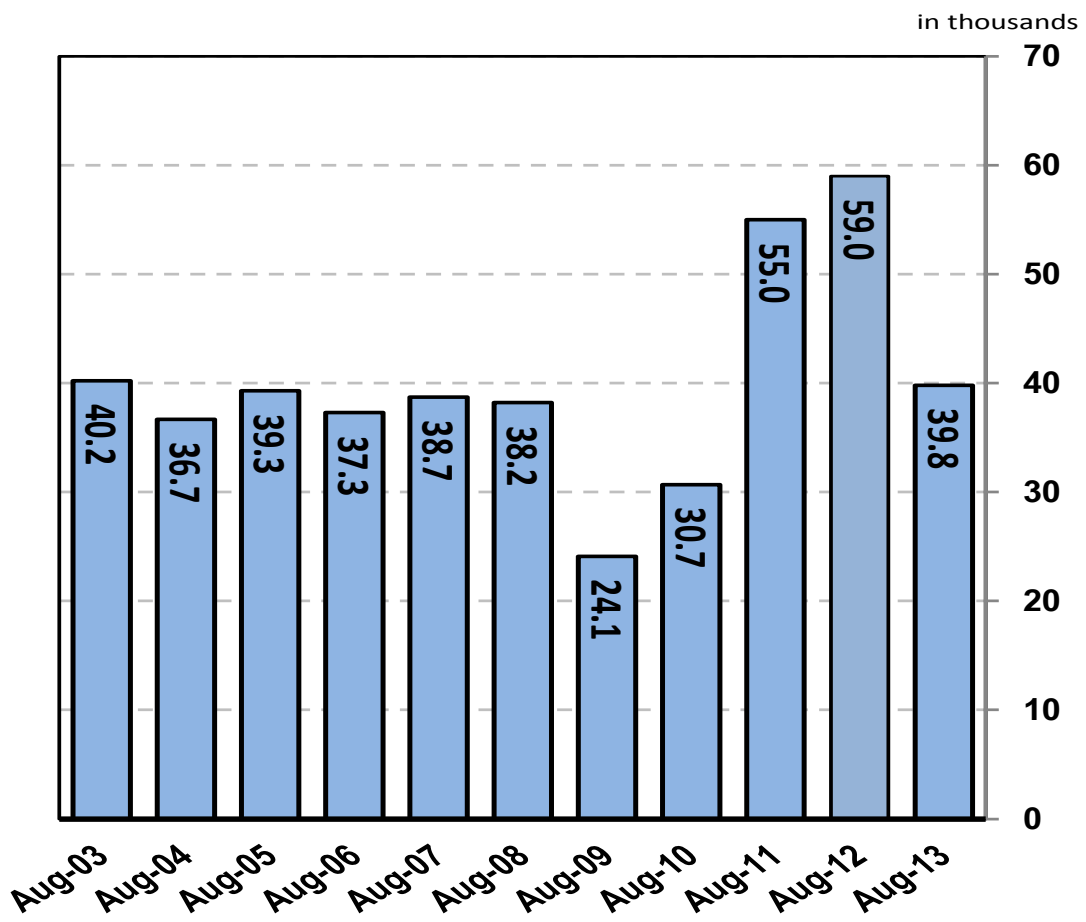


Arizona Total Nonfarm Employment  
Over-the-Month Percentage Change, August 2013



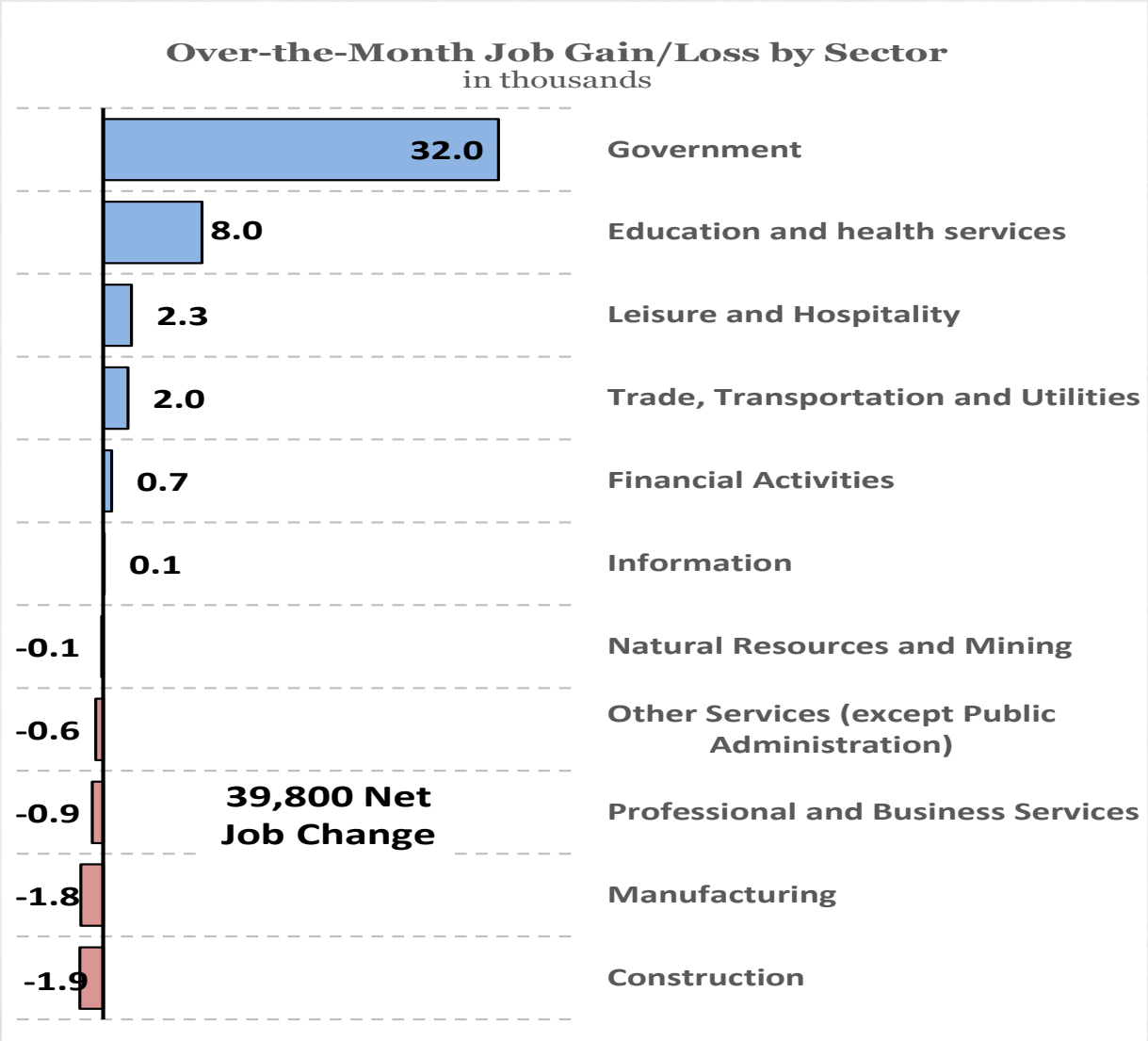
Nonfarm job gains approximate the 10 year average

Arizona Total Nonfarm Employment  
Over-the-Month Job Gain/Loss

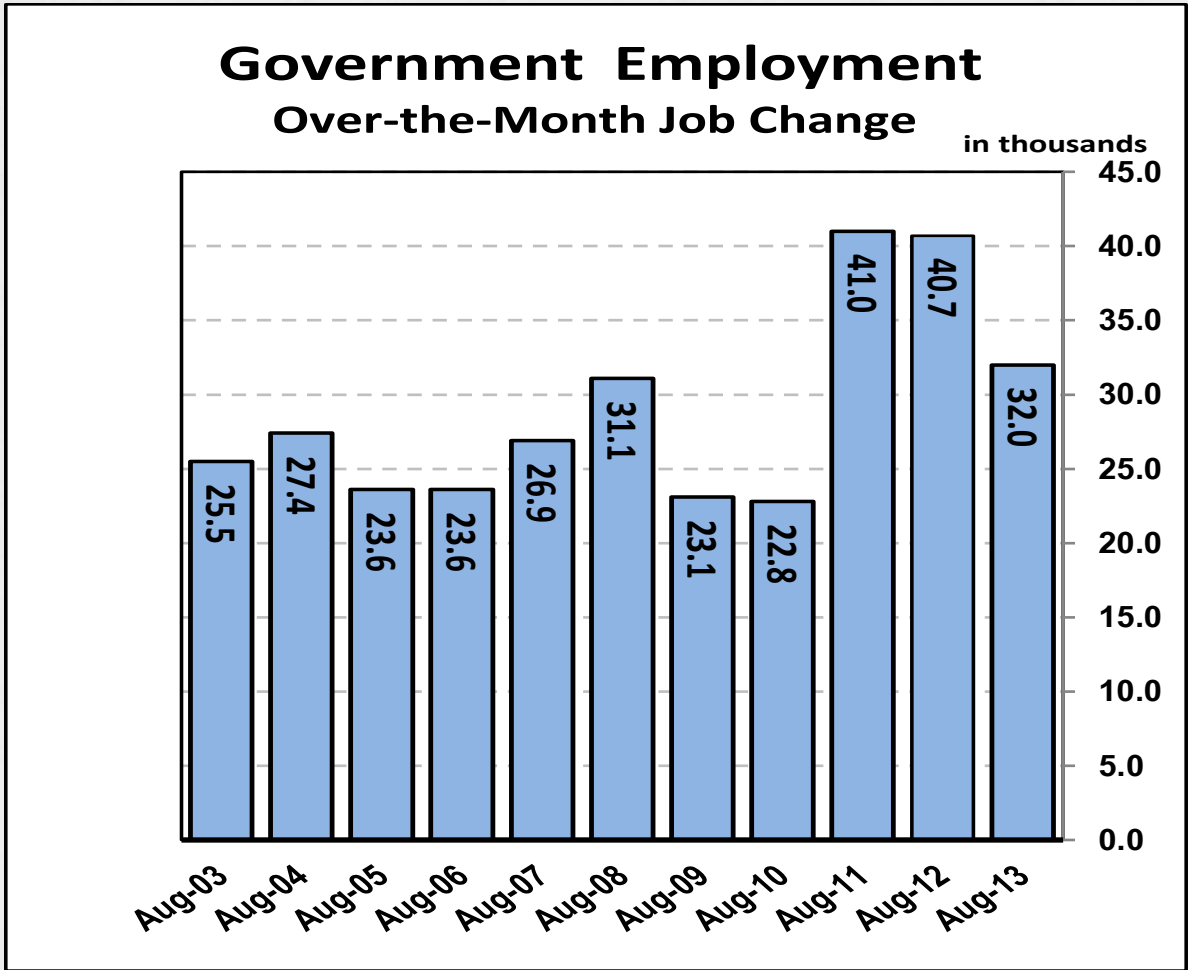


10 year average ('03 - '12): 39,900 jobs

Six sectors gained jobs and five lost jobs



Government gains 3,400 more jobs than historic average



10 year average ('03 - '12):  
28,600 jobs or 7.8%

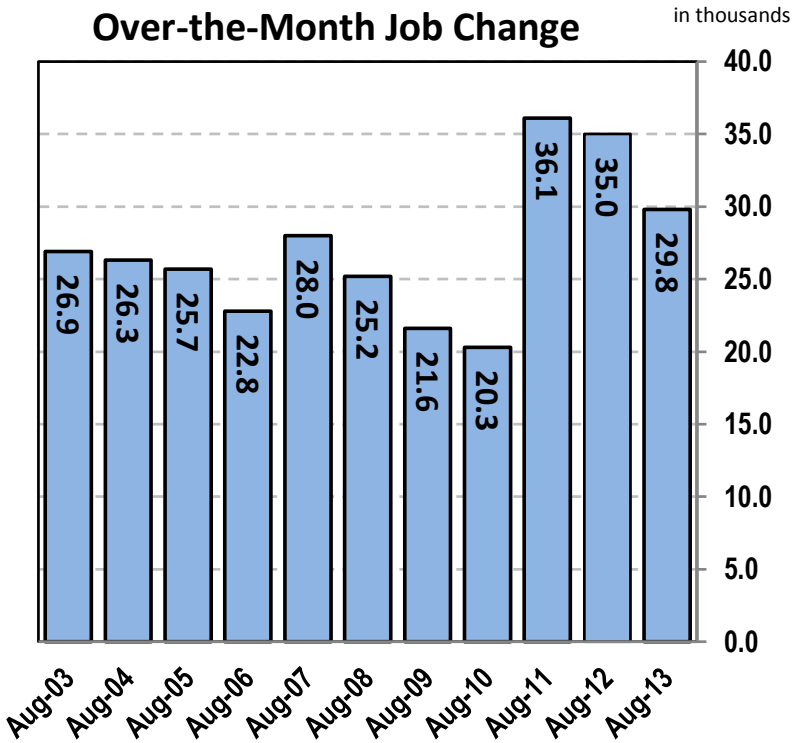


Seasonal gains in Local Public Education (29,800 jobs) and State Public Education (3,100 jobs)

Local Public Education gained  
29,800 jobs or 29.0%

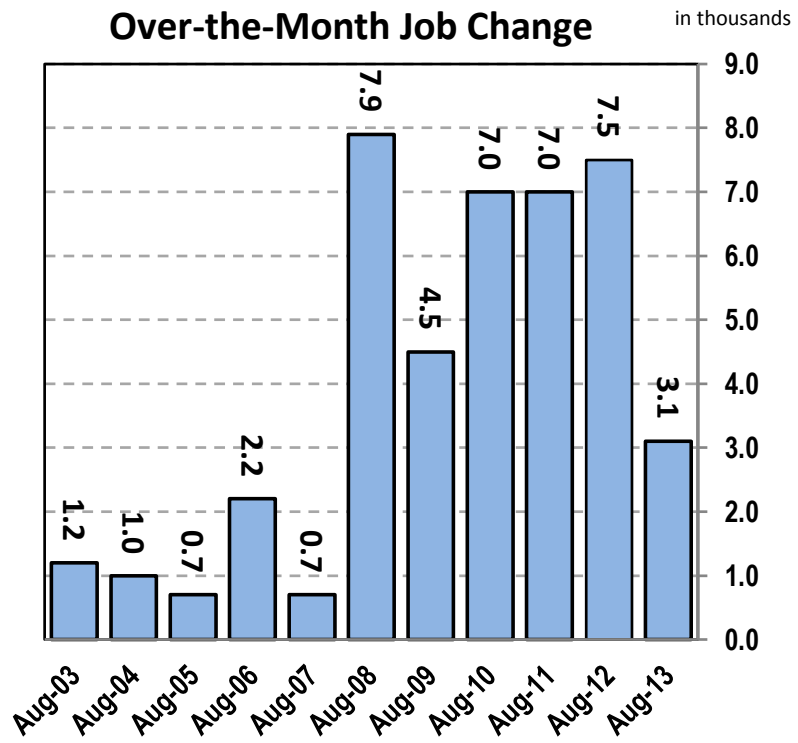
State Public Education gained  
3,100 jobs or 8.5%

Local Public Education  
Over-the-Month Job Change



10 year average ('03 - '12):  
26,800 jobs or 25.3%

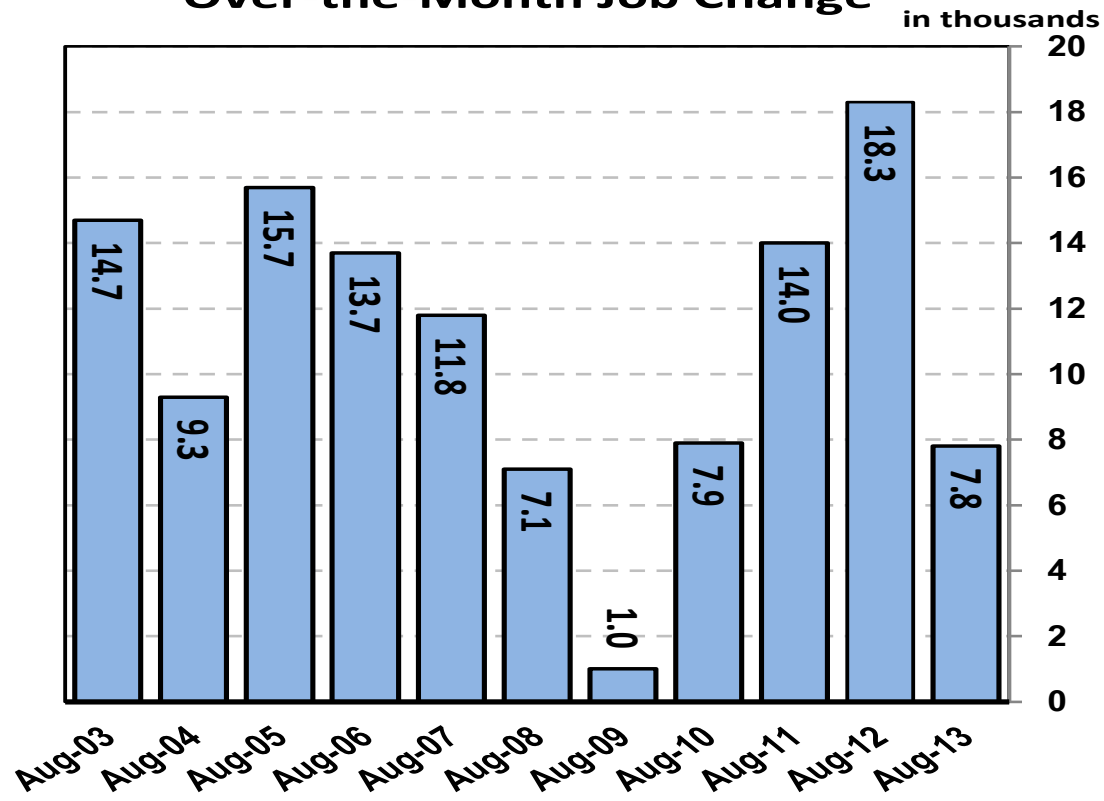
State Public Education  
Over-the-Month Job Change



10 year average ('03 - '12):  
4,000 jobs or 11.3%

Smaller Private Sector gain (7,800 jobs) in comparison to post-recession ('10-'12) average (13,400 jobs)

Private Sector Employment  
Over-the-Month Job Change

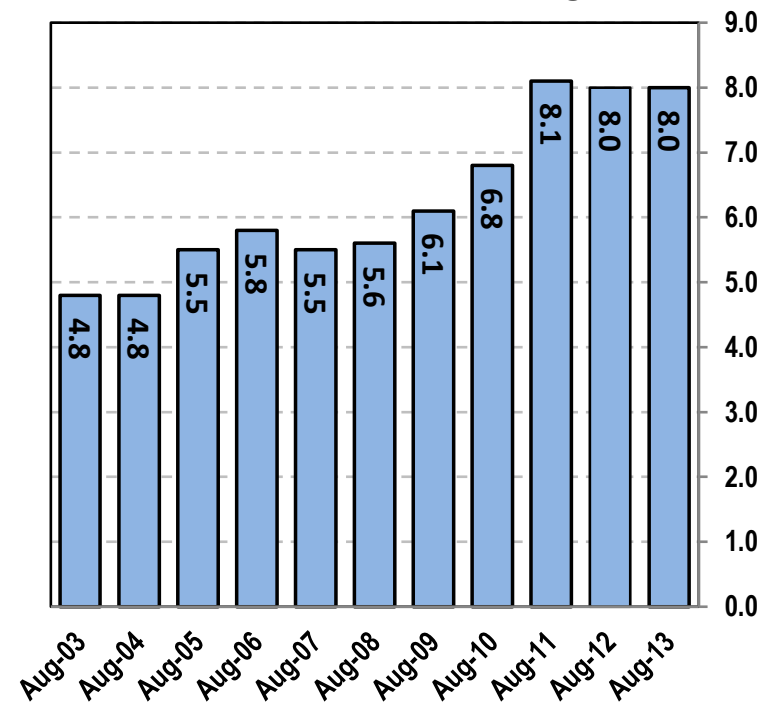


10 year average ('03 - '12):  
11,400 jobs or 0.6%

All subsectors in EHS gained jobs with Educational Services gaining the most (4,400 jobs)

**Educational & Health Services**

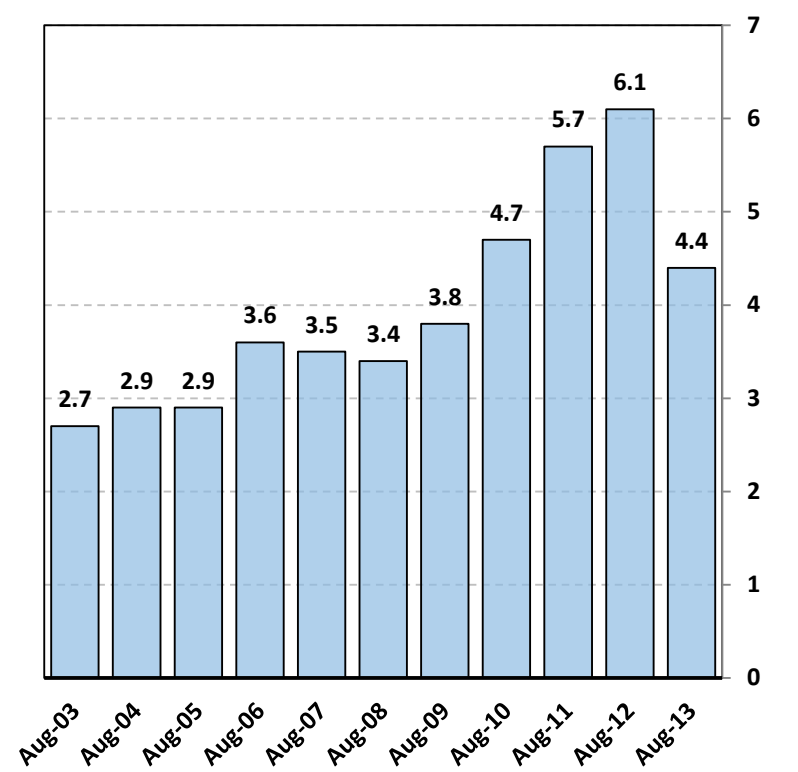
**Over-the-Month Job Change** in thousands



**10 year average ('03 - '12):**  
**2.0% or 6,100 jobs**

**Educational services**

**Over-The-Month Employment Job Gain/Loss** in thousands

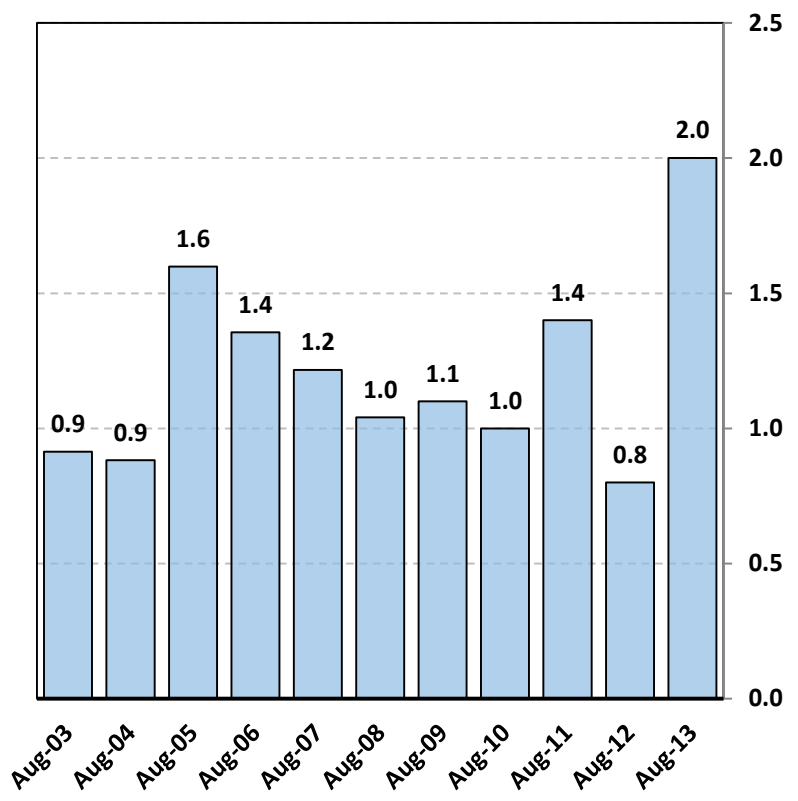


**10 year average ('03 - '12):**  
**3,900 jobs or 9.3%**

Above average gains in both Health Care and Social Assistance

Health Care

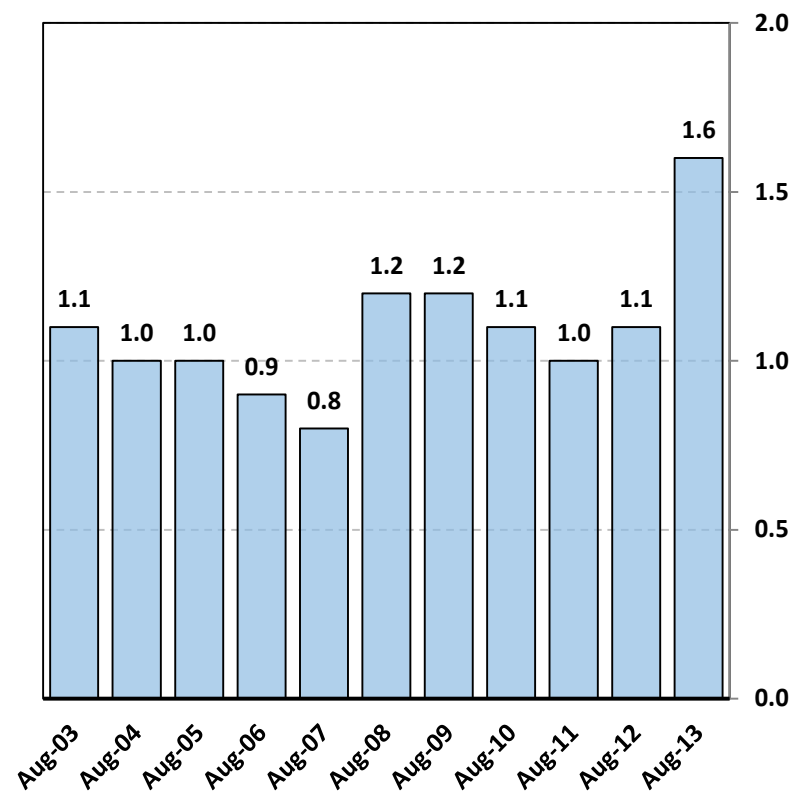
Over-The-Month Employment Job Gain/Loss in thousands



10 year average ('03 - '12):  
1,100 jobs or 0.5%

Social Assistance

Over-The-Month Employment Job Gain/Loss in thousands

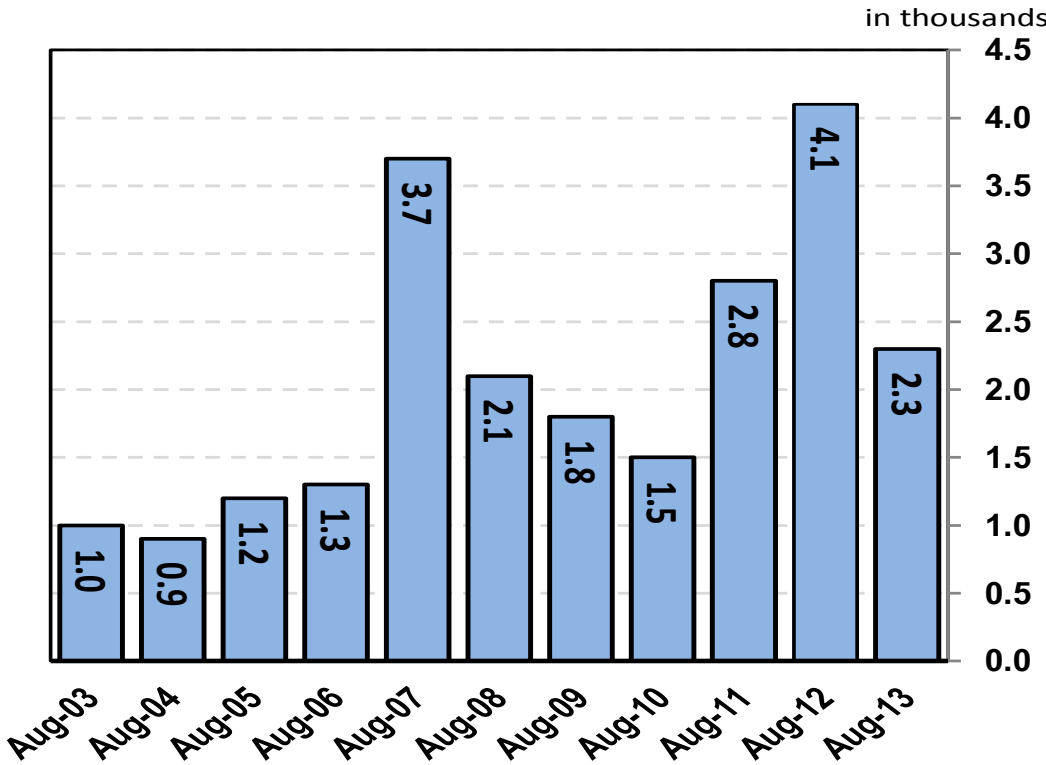


10 year average ('03 - '12):  
1,000 jobs or 3.1%



Seasonal gains in L&H

**Leisure & Hospitality**  
**Over-the-Month Job Gain or Loss**

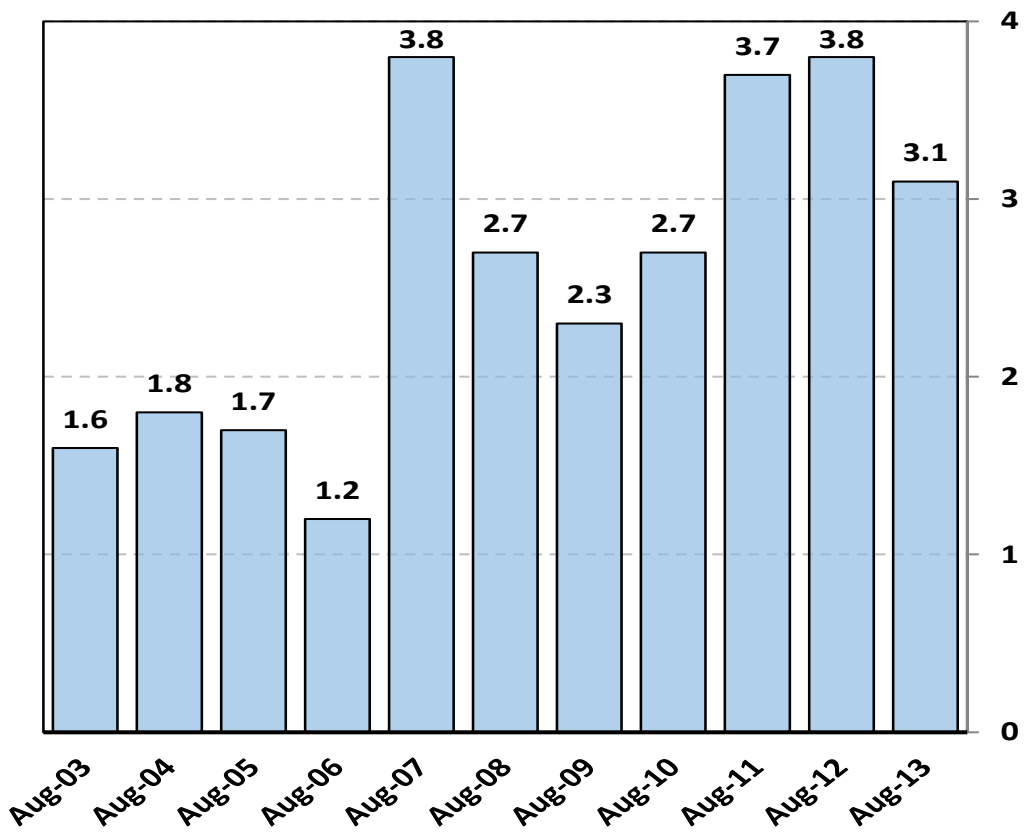


10 year average ('03 - '12):  
2,000 jobs or 0.8%

Within L&H, Food Services and Drinking Places added 3,100 jobs

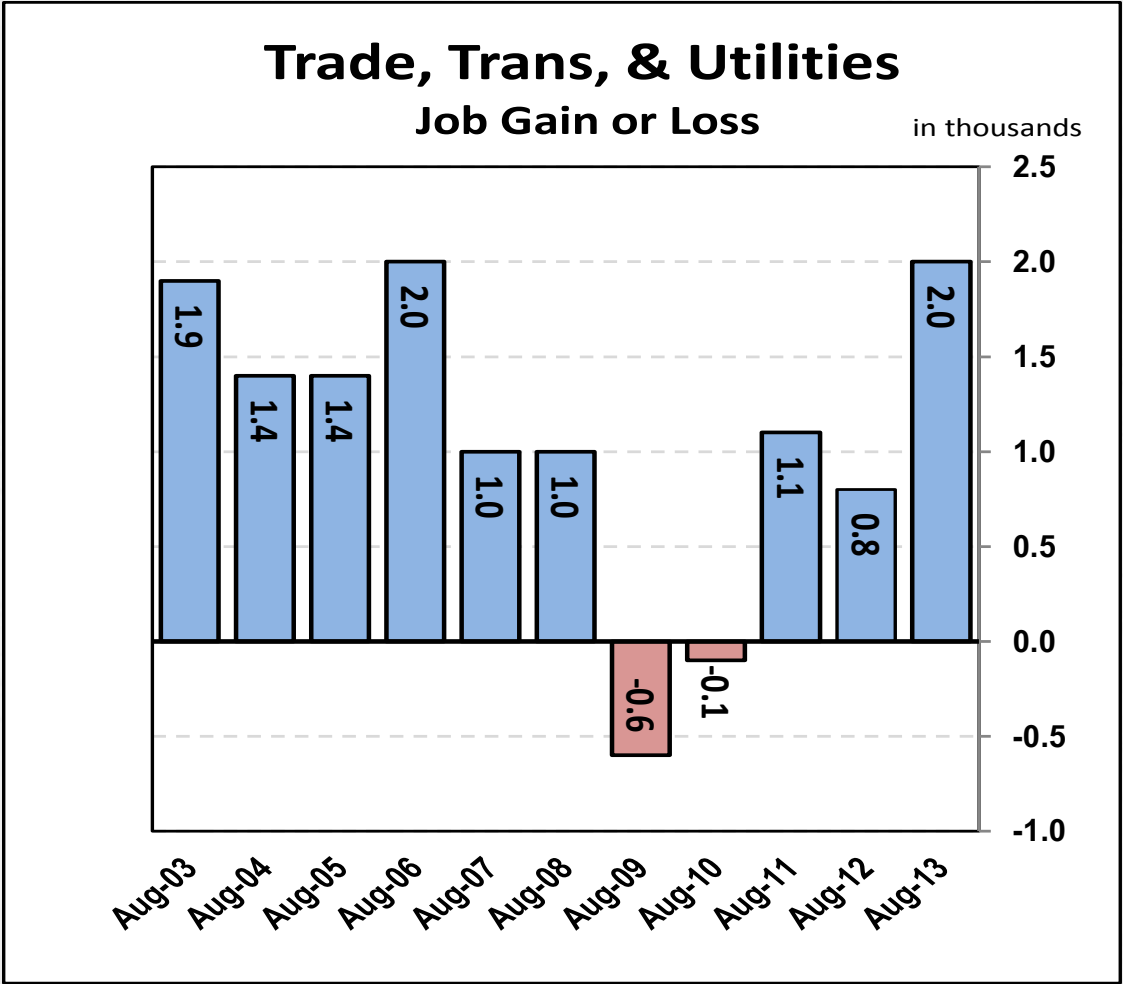
**Food Services and Drinking Places**

Over-The-Month Employment Job Gain/Loss in thousands



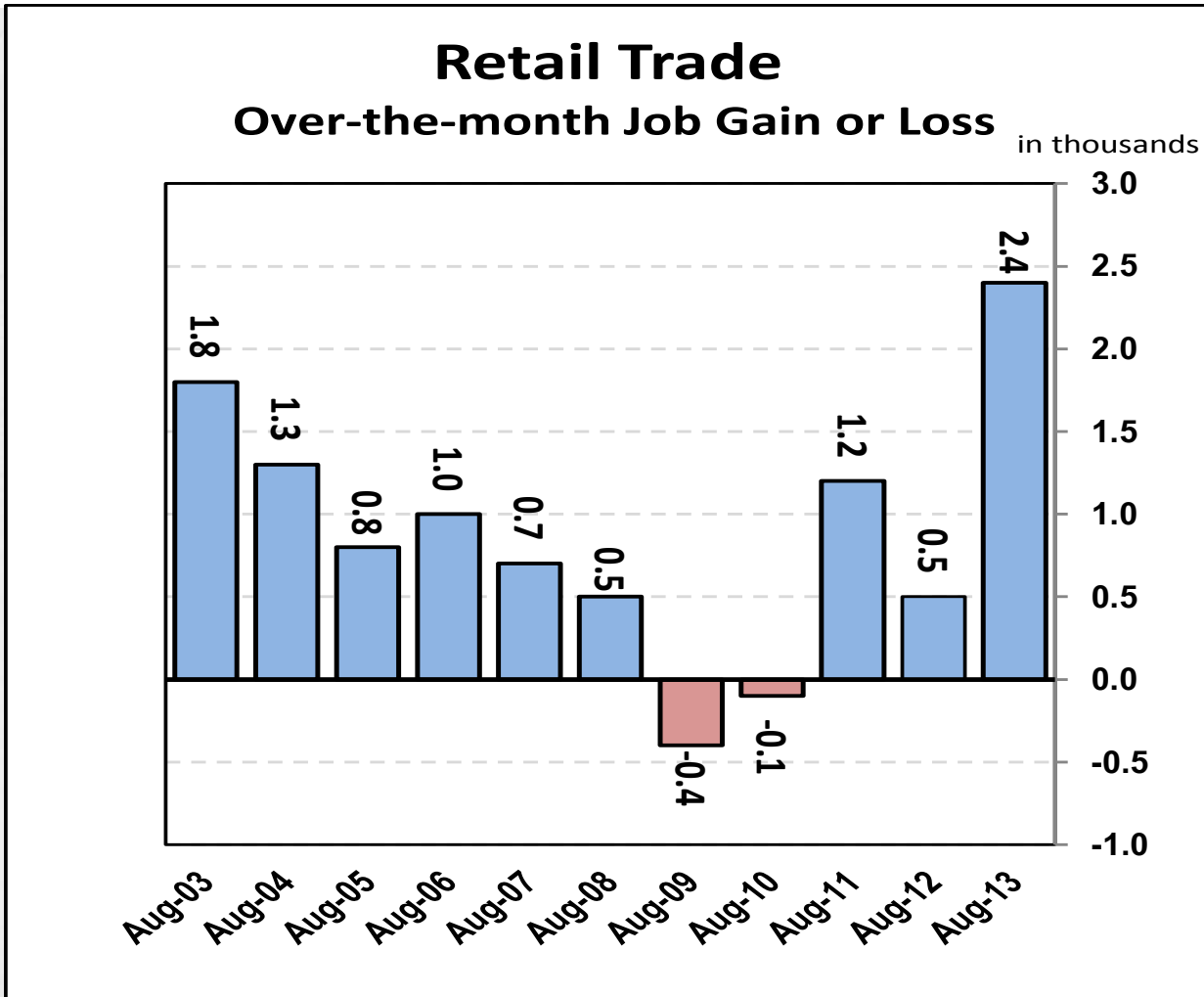
10 year average ('03 - '12):  
2,500 jobs or 1.4%

TTU gained 2,000 jobs (0.4%), twice the ten-year average (1,000 jobs). The main driver within TTU was Retail Trade (2,400 jobs)



10 year average ('03 - '12):  
1,000 jobs or 0.2%

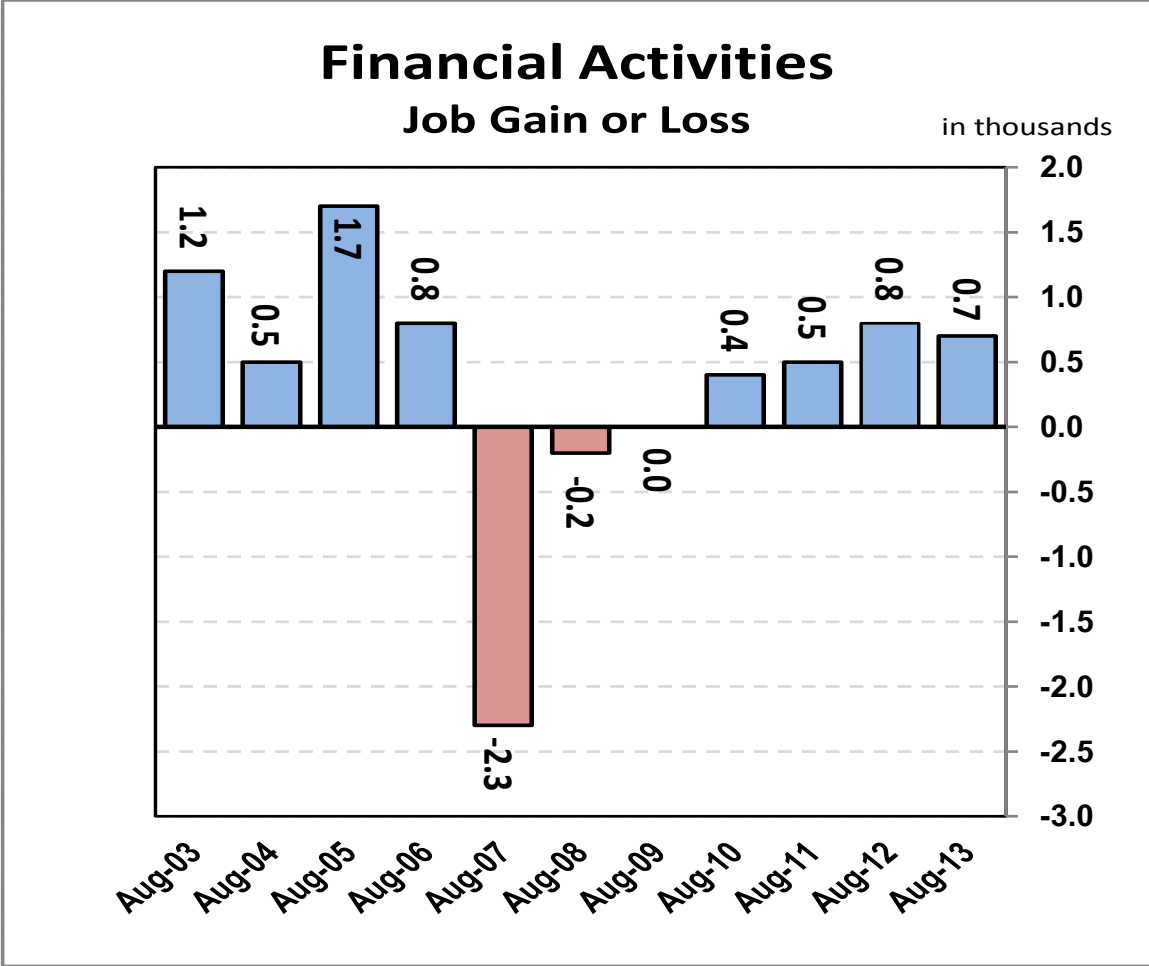
Within TTU, Retail Trade gained 2,400 jobs, above the ten-year average (700 jobs)



10 year average ('03 - '12):  
700 jobs or 0.2%

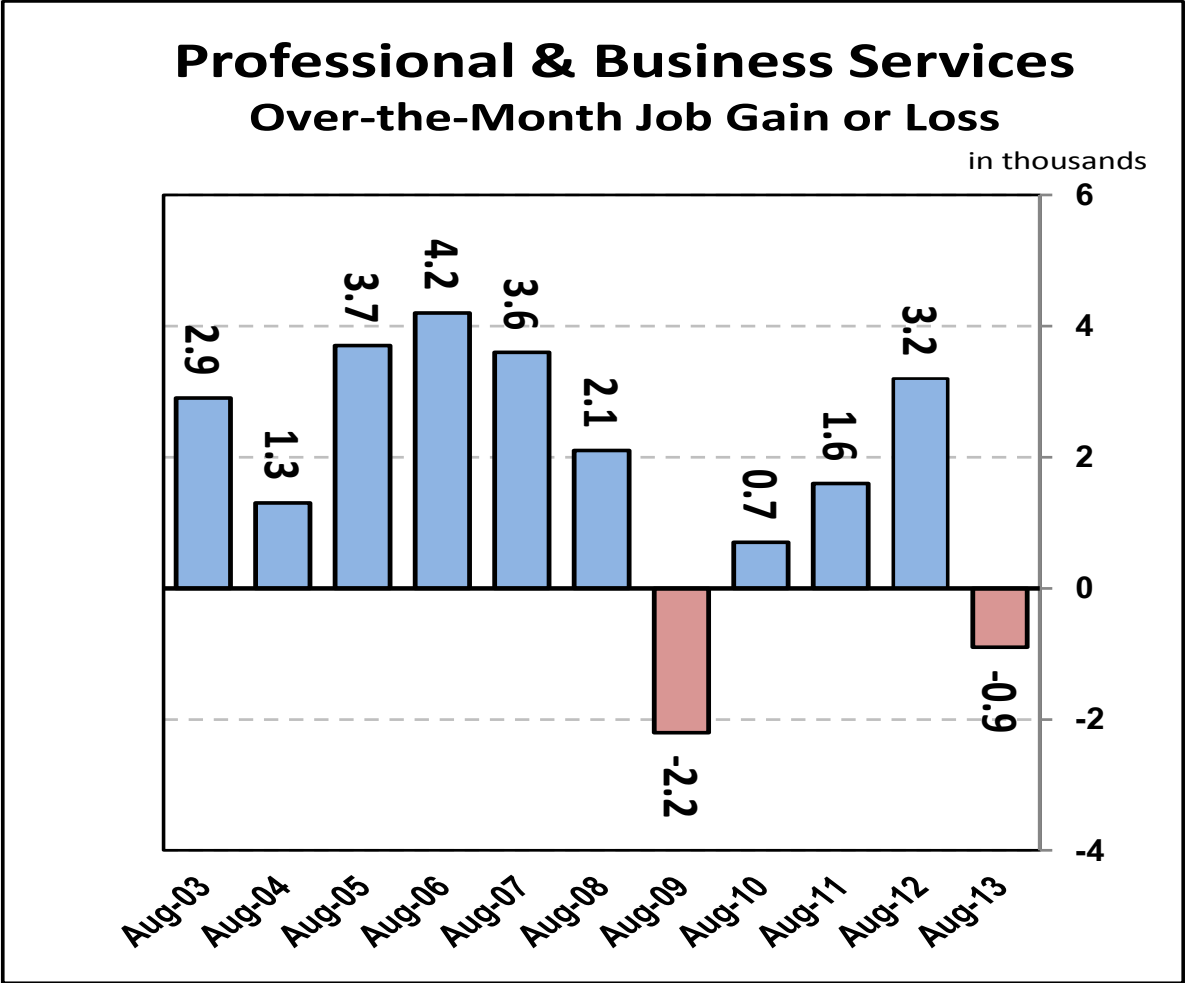


Financial Activities gained 700 jobs (0.4%), slightly above the ten-year average (300 jobs)



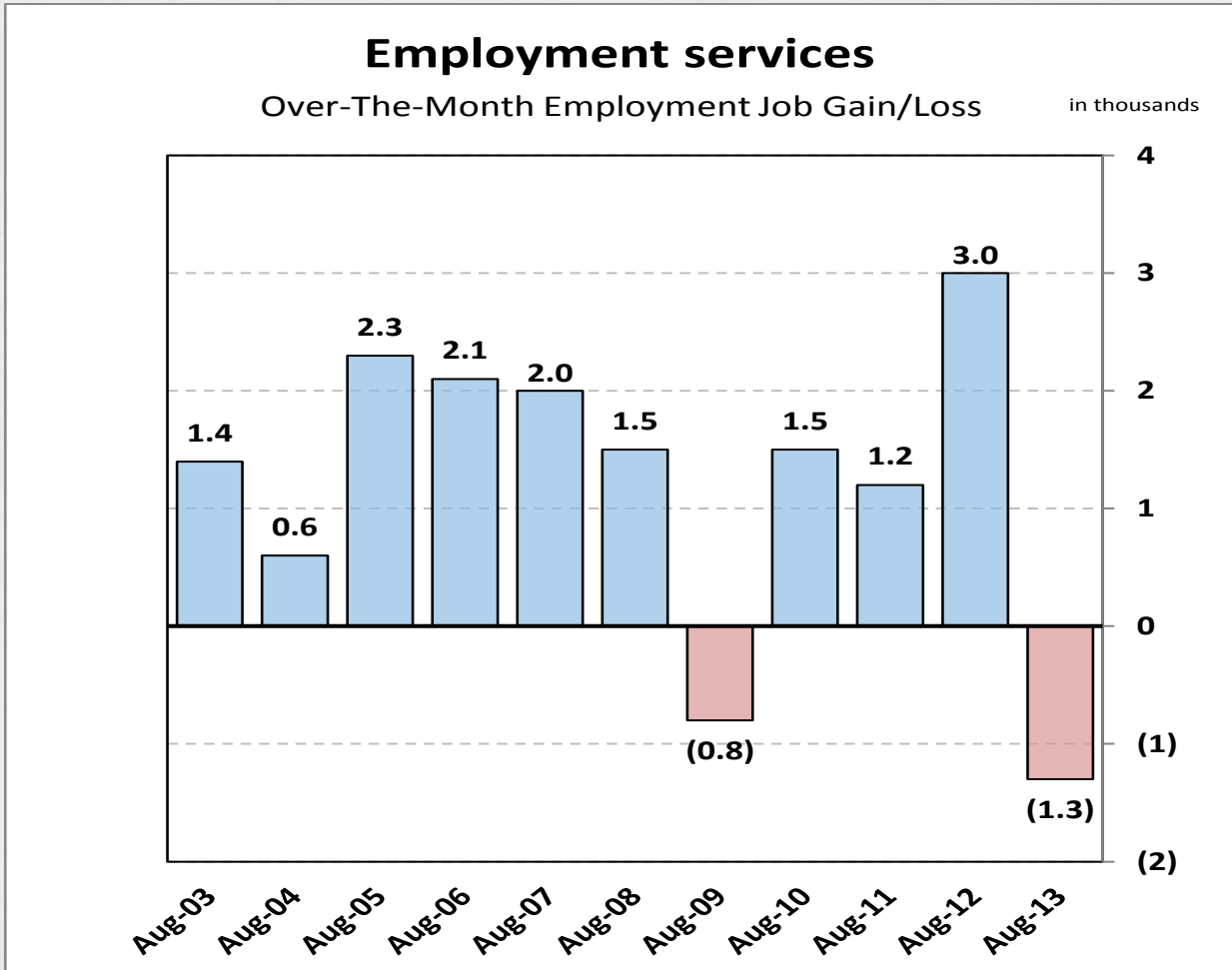
10 year average ('03 - '12):  
0.2% or 300 jobs

Atypical losses in PBS



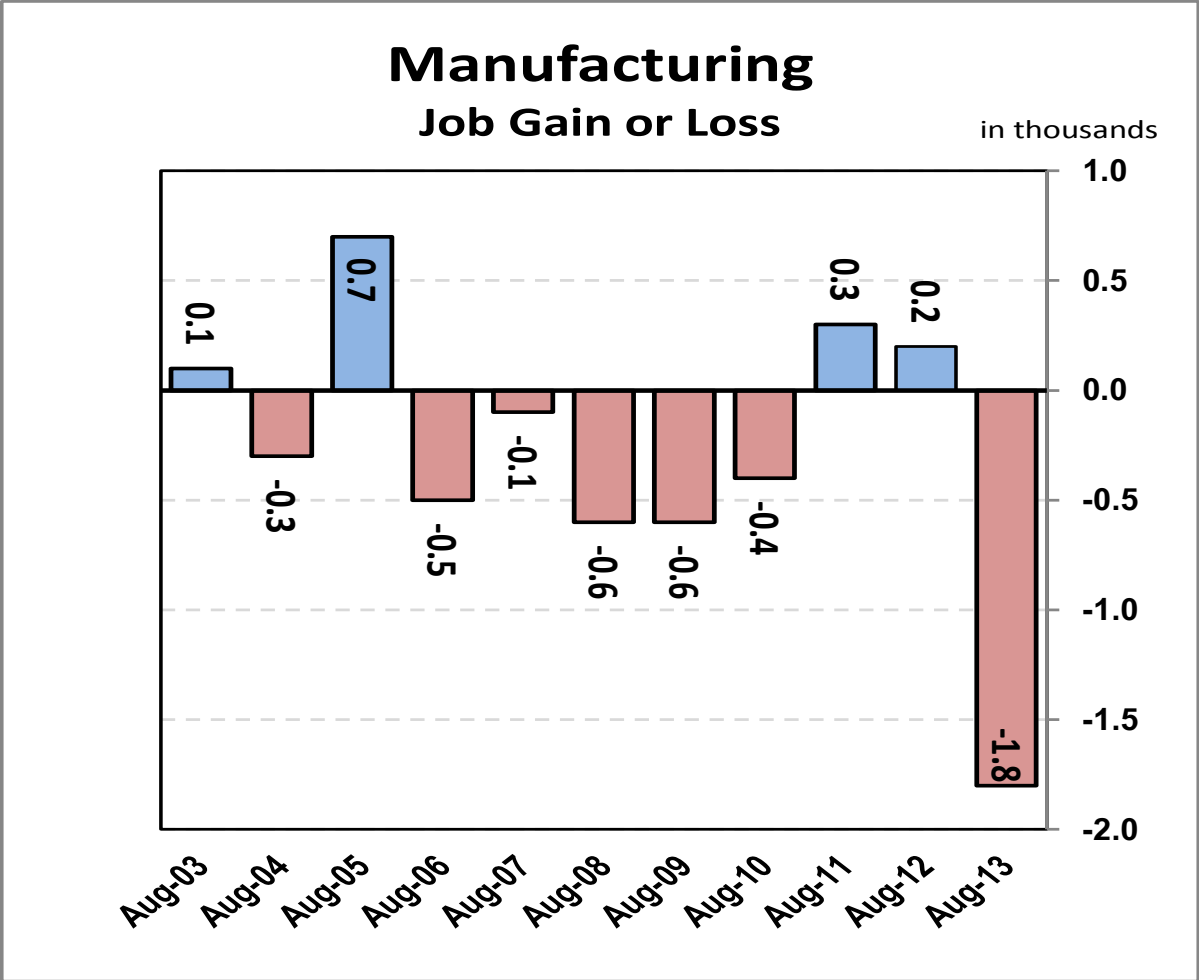
10 year average ('03 - '12):  
0.6% or 2,100 jobs

Losses in Employment Services (-1,300 jobs) within the PBS sector



10 year average ('03 - '12):  
1.4% or 1,500 jobs

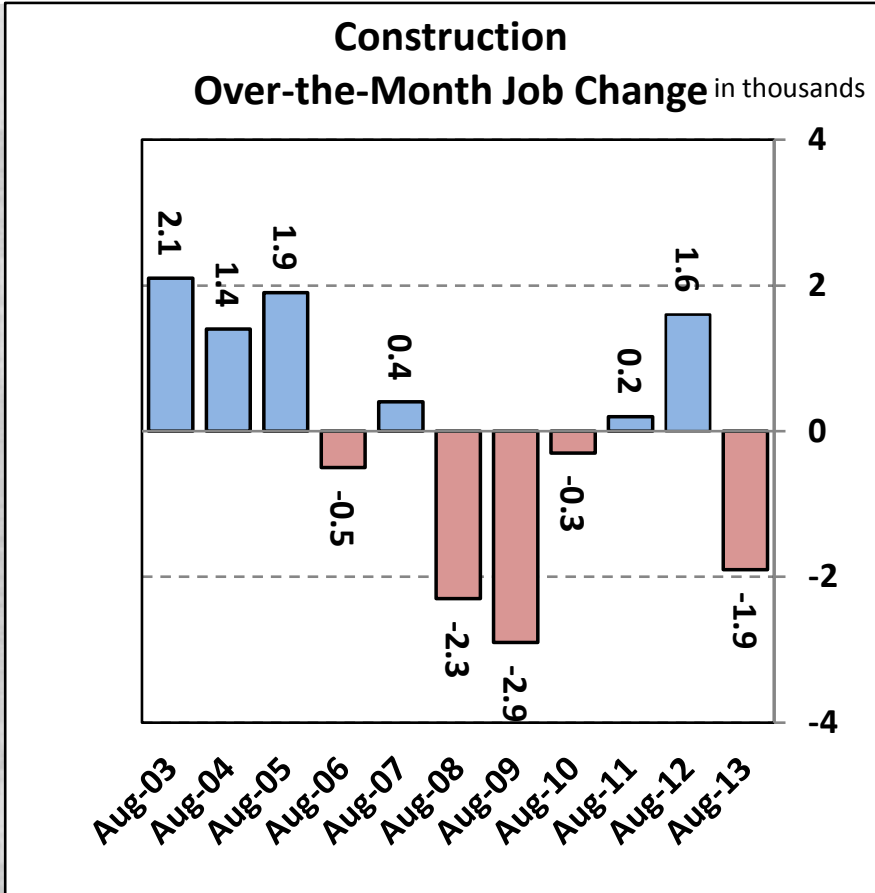
Losses in Manufacturing from Durable Goods (-1,900 jobs)



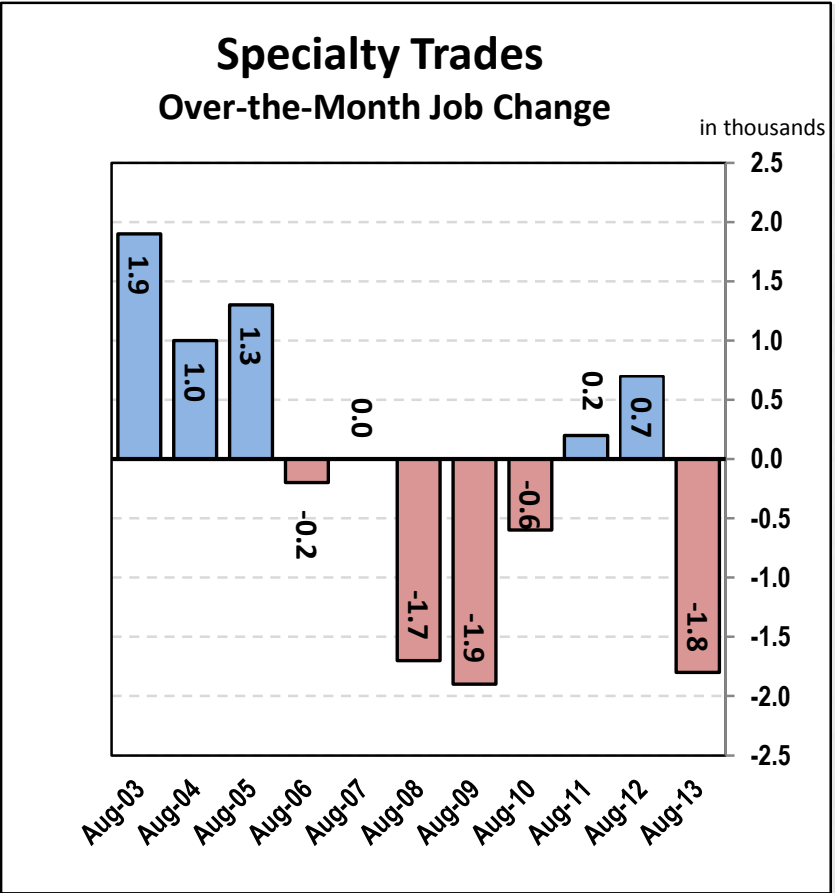
10 year average ('03 - '12):  
-100 jobs or -0.1%



Construction lost 1,900 jobs. Gains in Heavy Construction (300) were offset by losses in Buildings Const. (-400 jobs) and Specialty Trades (-1,800 jobs)



10 year average ('03 - '12):  
200 jobs or 0.1%



10 year average ('03 - '12):  
100 jobs or unchanged

# Over-The-Year Highlights

**Arizona added 48,100 Nonfarm jobs**

**August OTY Nonfarm employment growth rate of 2.0%**

**Private Sector gains: 48,700 jobs, Government lost: 600 jobs**

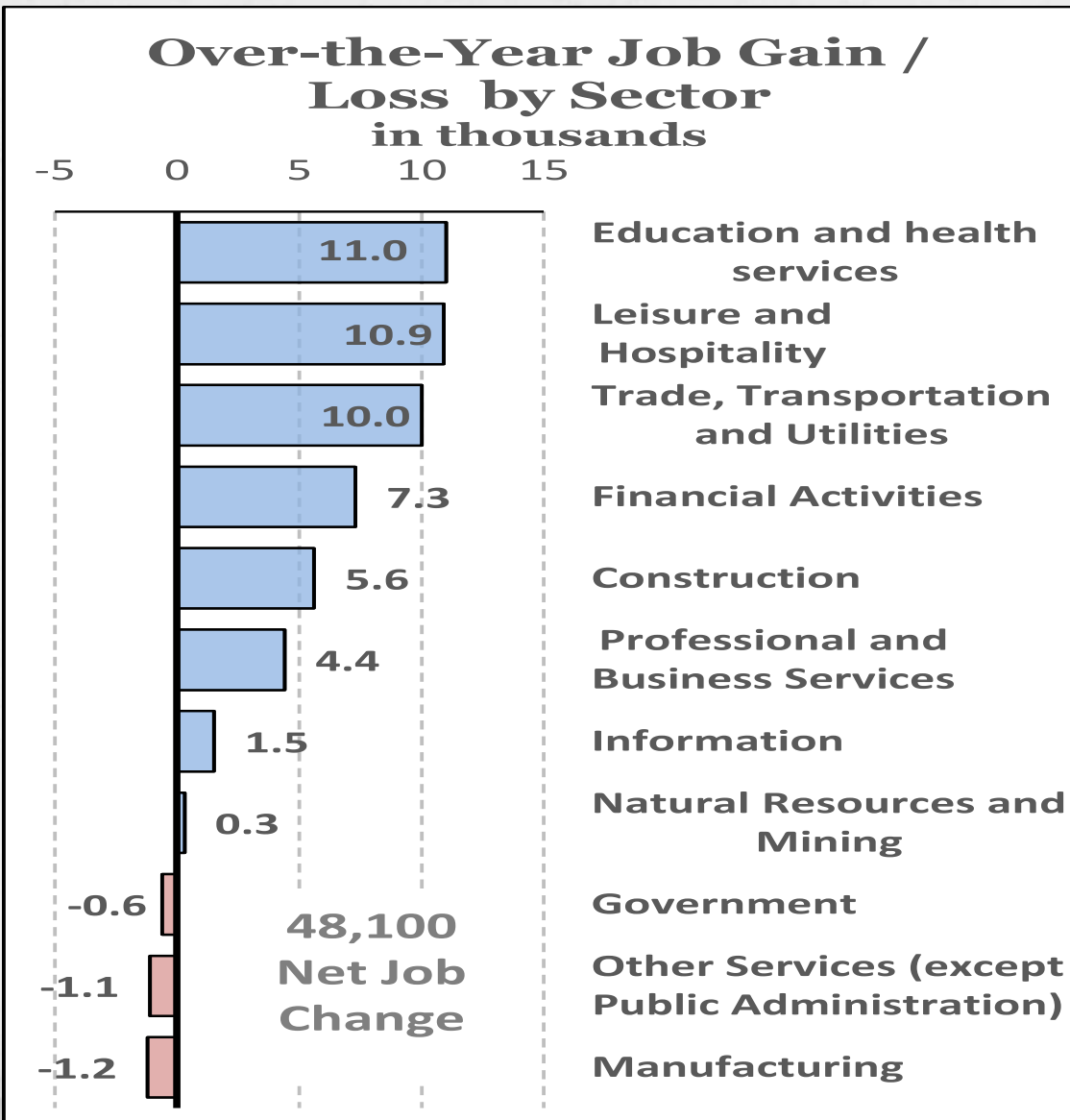
**25 consecutive months of OTY job gains of 2% or above in the Private Sector**

**Eight of the eleven major sectors added jobs and three had losses**

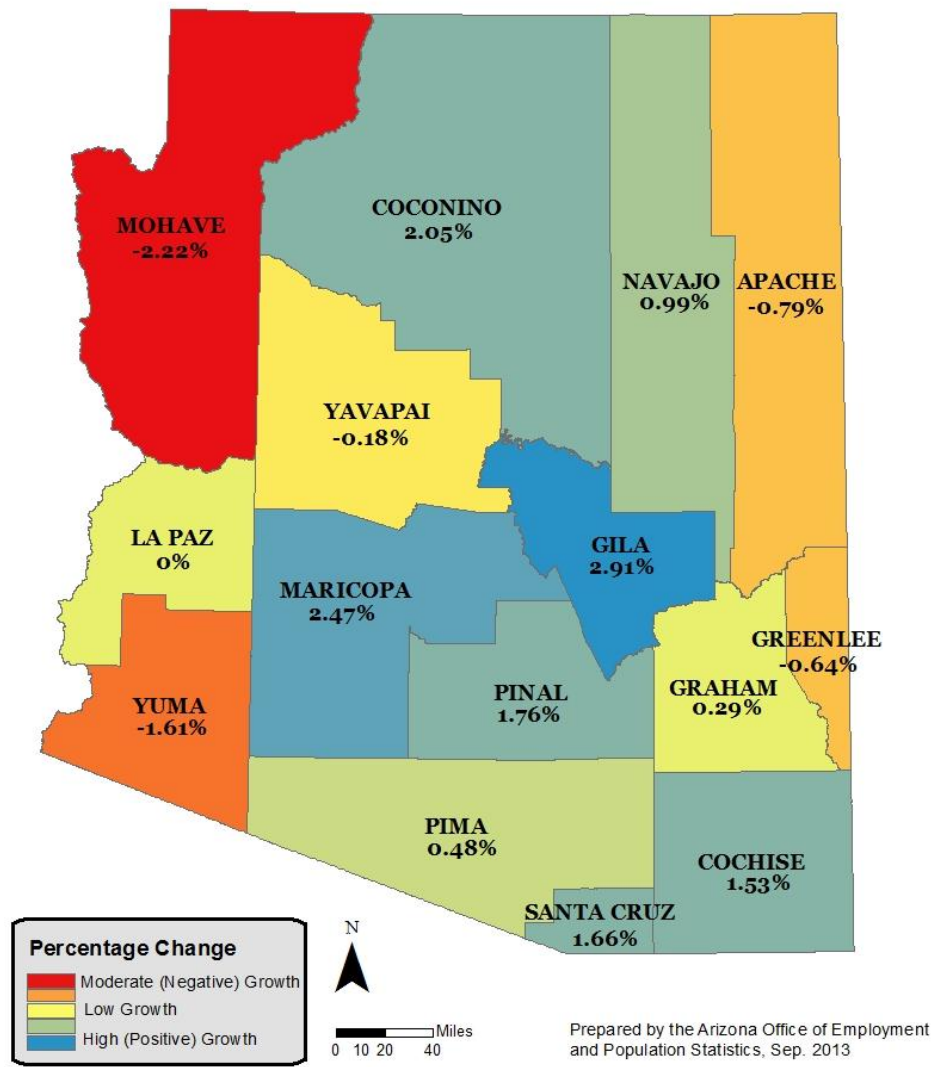
**Largest employment gains: Education and health services (11,000), Leisure & Hospitality (10,900), Trade, Transportation & Utilities (10,000), Financial Activities (7,300), Construction (5,600), Professional and Business Services (4,400),**

**Losses in Government (-600), Other Services (-1,100) and Manufacturing (-1,200)**

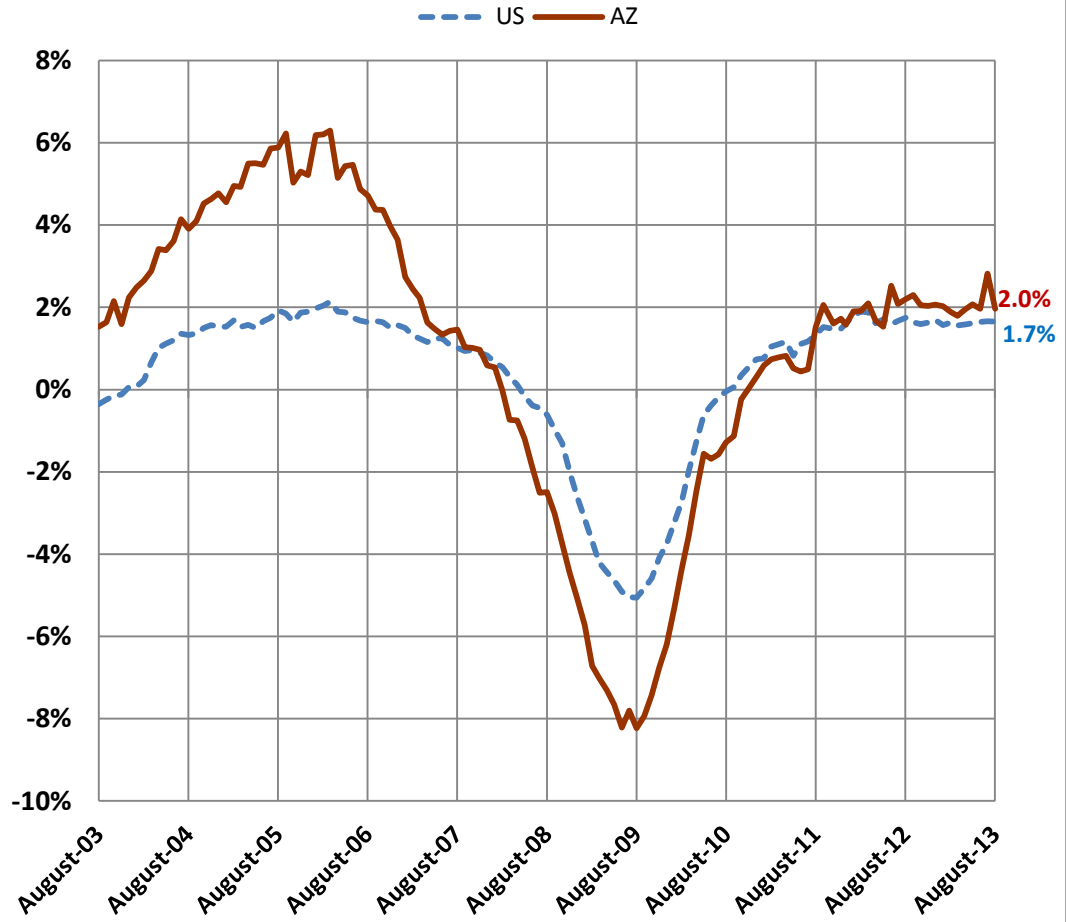
OTY gains in 8 out of 11 sectors; net OTY gain of 48,100 Nonfarm jobs



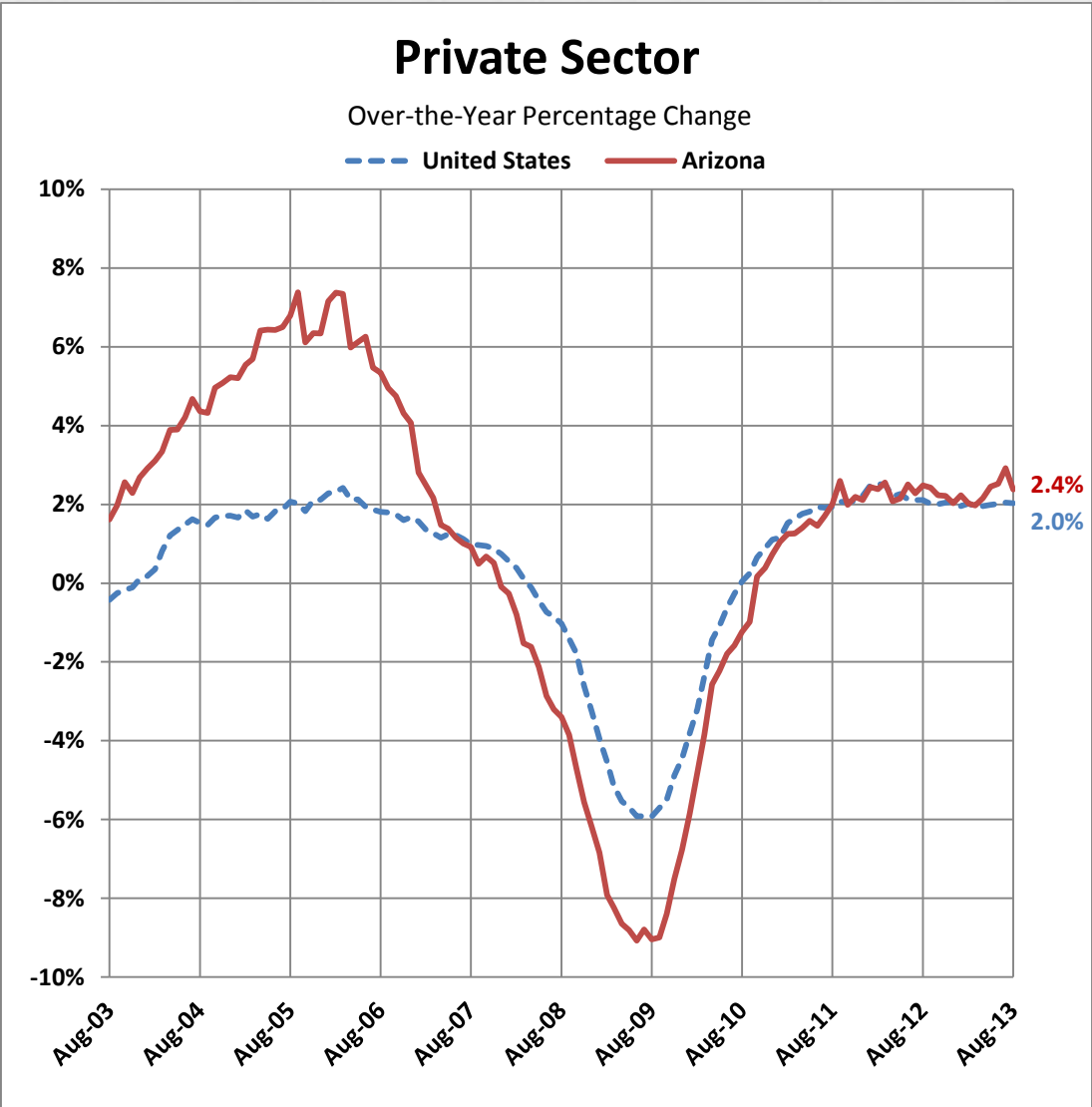
Arizona Total Nonfarm Employment  
Over-the-Year Percentage Change, August 2013



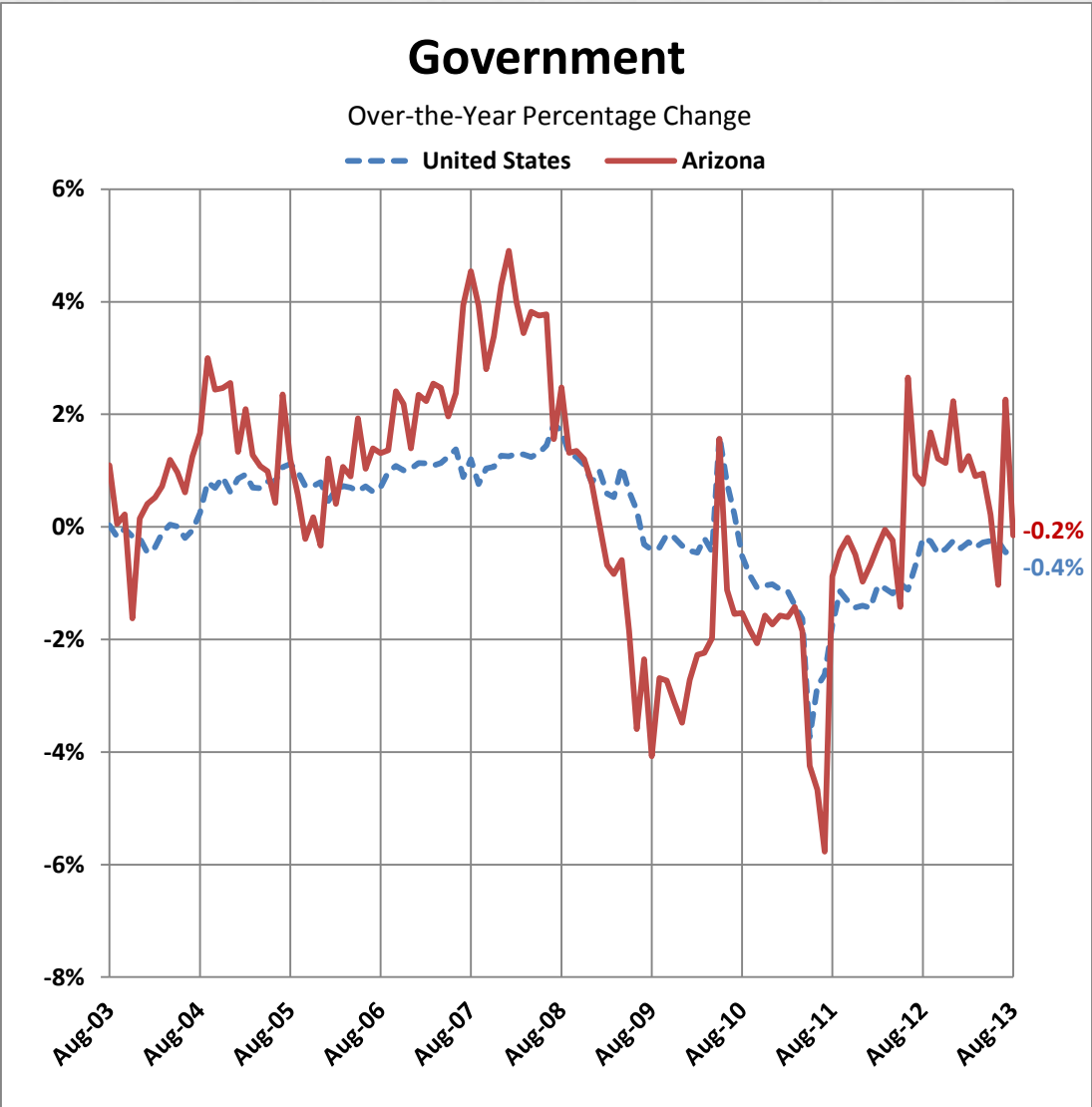
# Arizona & U.S. Nonfarm Employment Year-to-Year Percent Change







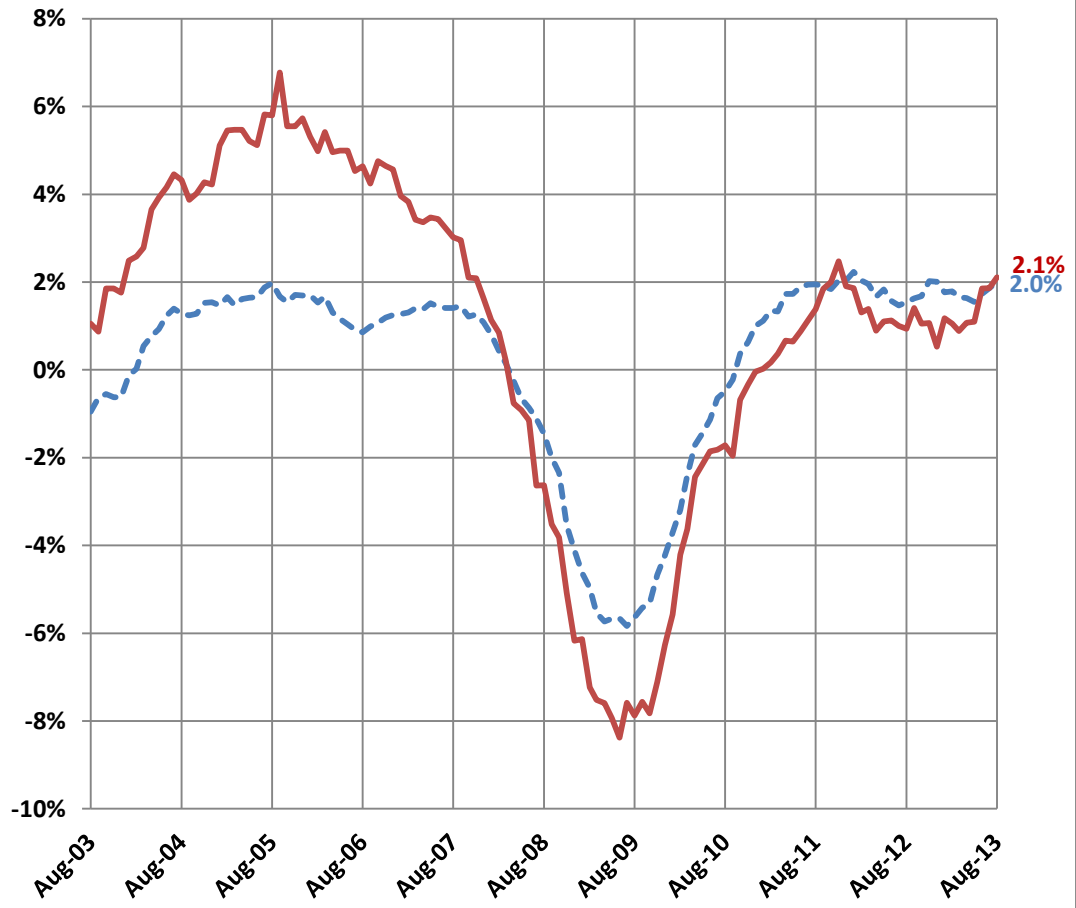
25 consecutive months of Private Sector gains at 2% or above



Trade, Transportation and Utilities

Over-the-Year Percentage Change

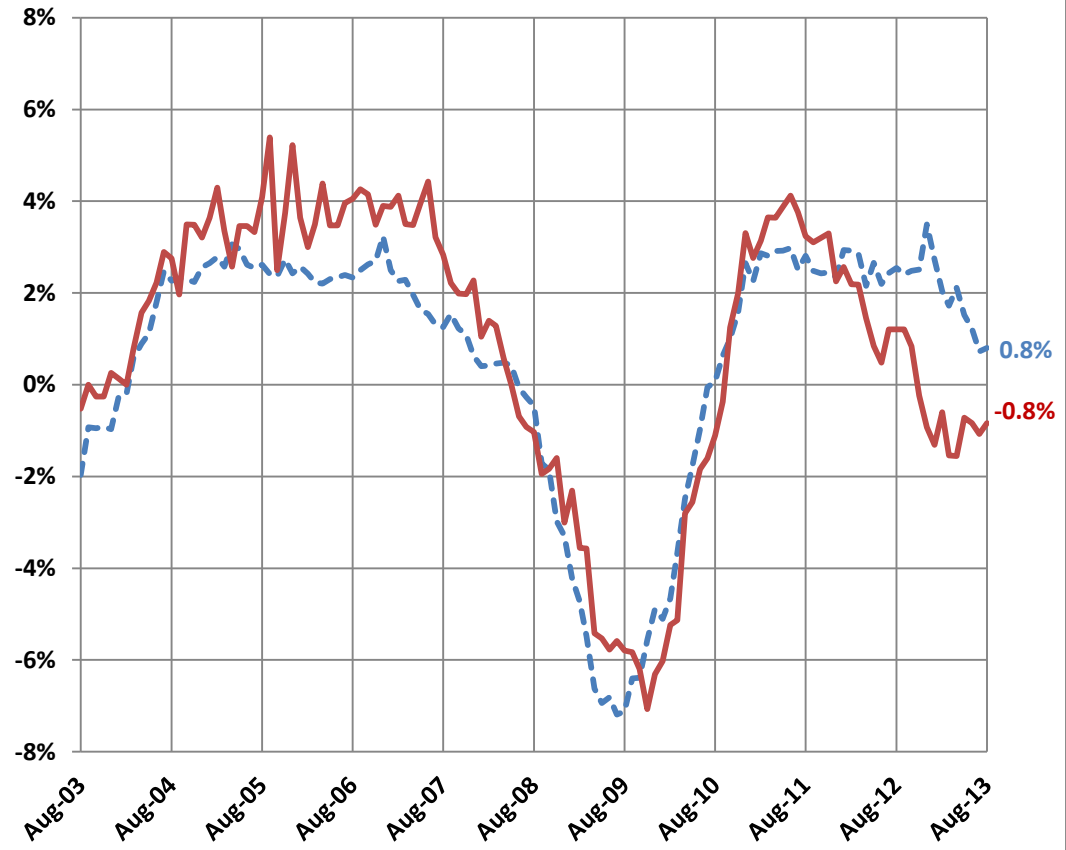
United States Arizona



# Transportation, Warehousing & Utilities

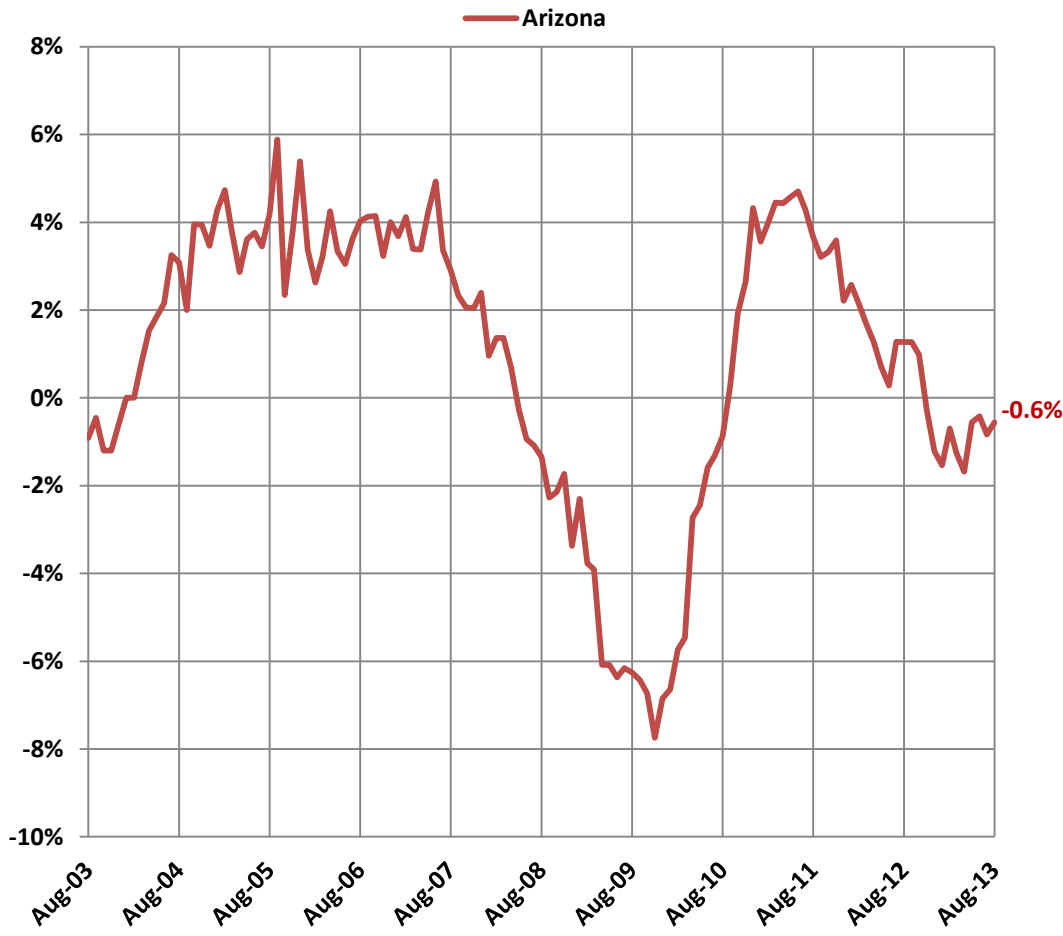
Over-the-Year Percentage Change

United States Arizona



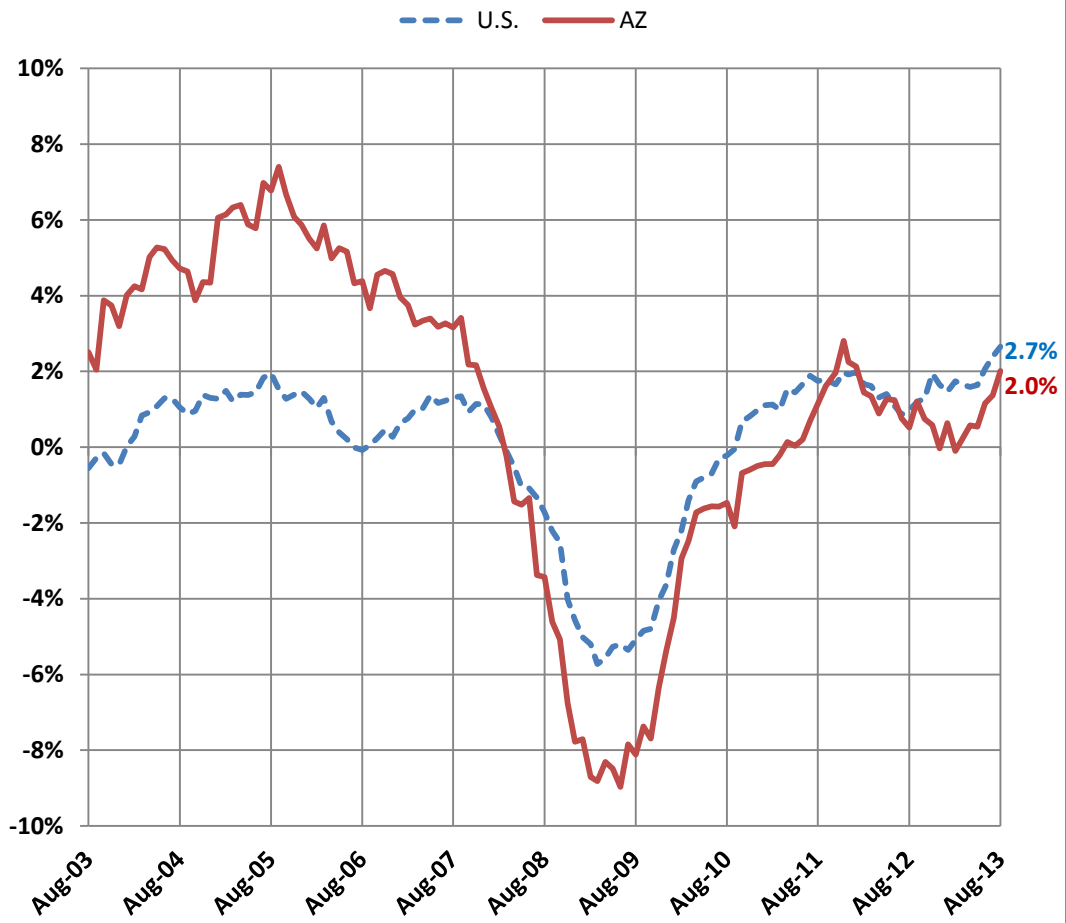
Transportation and Warehousing

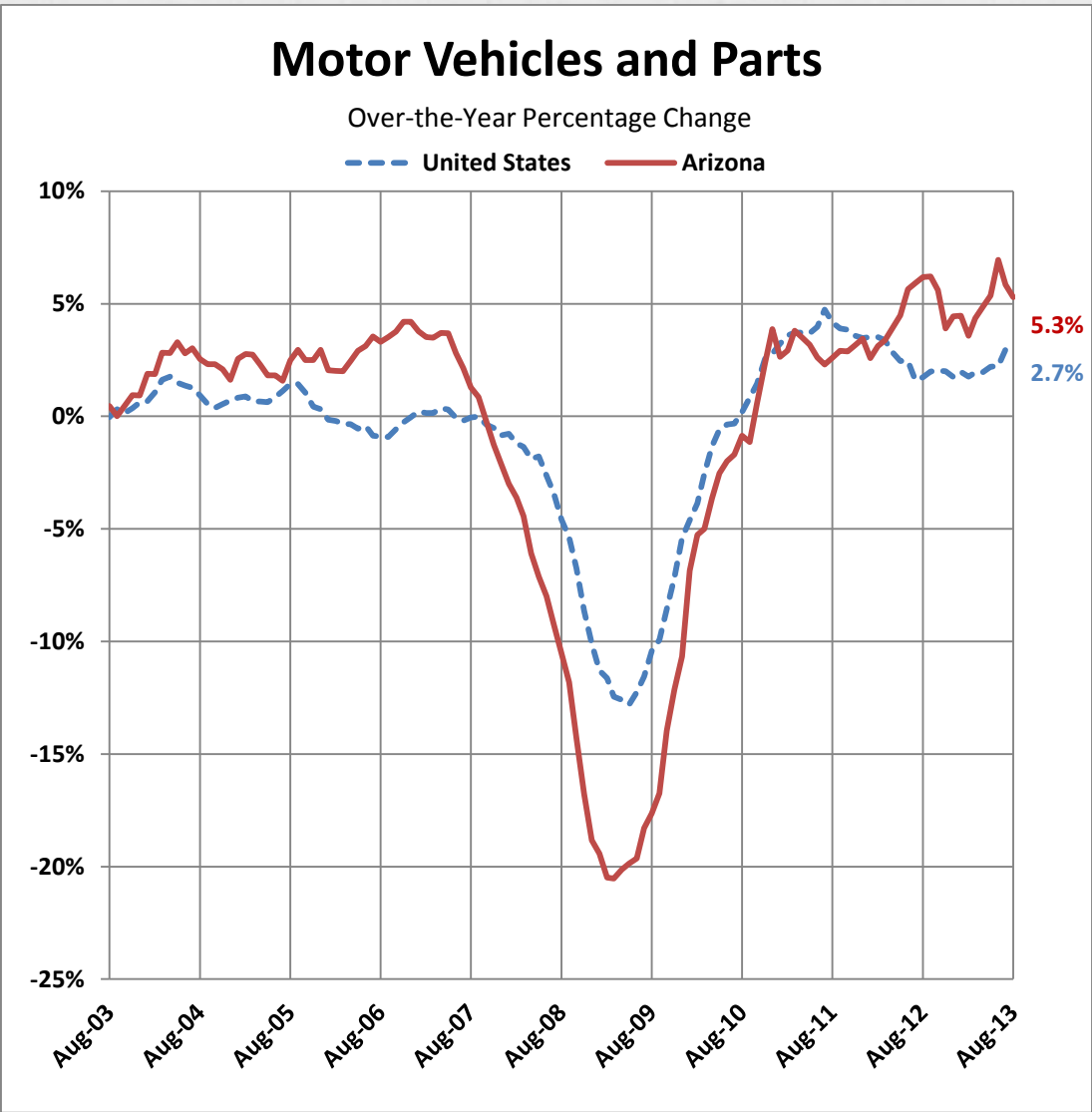
Over-the-Year Percentage Change

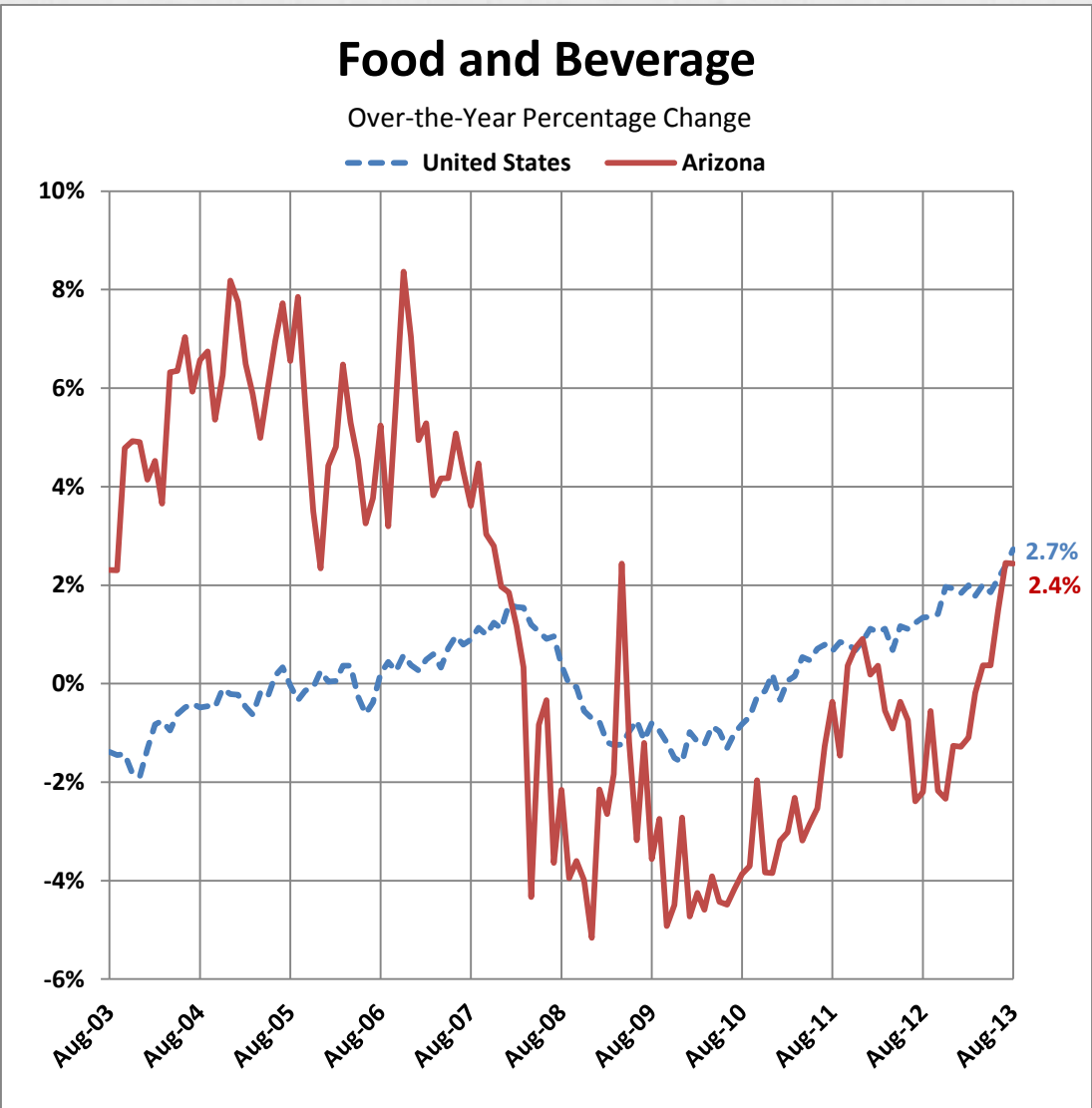




Arizona & U.S. Retail Trade  
Year-to-Year Percent Change



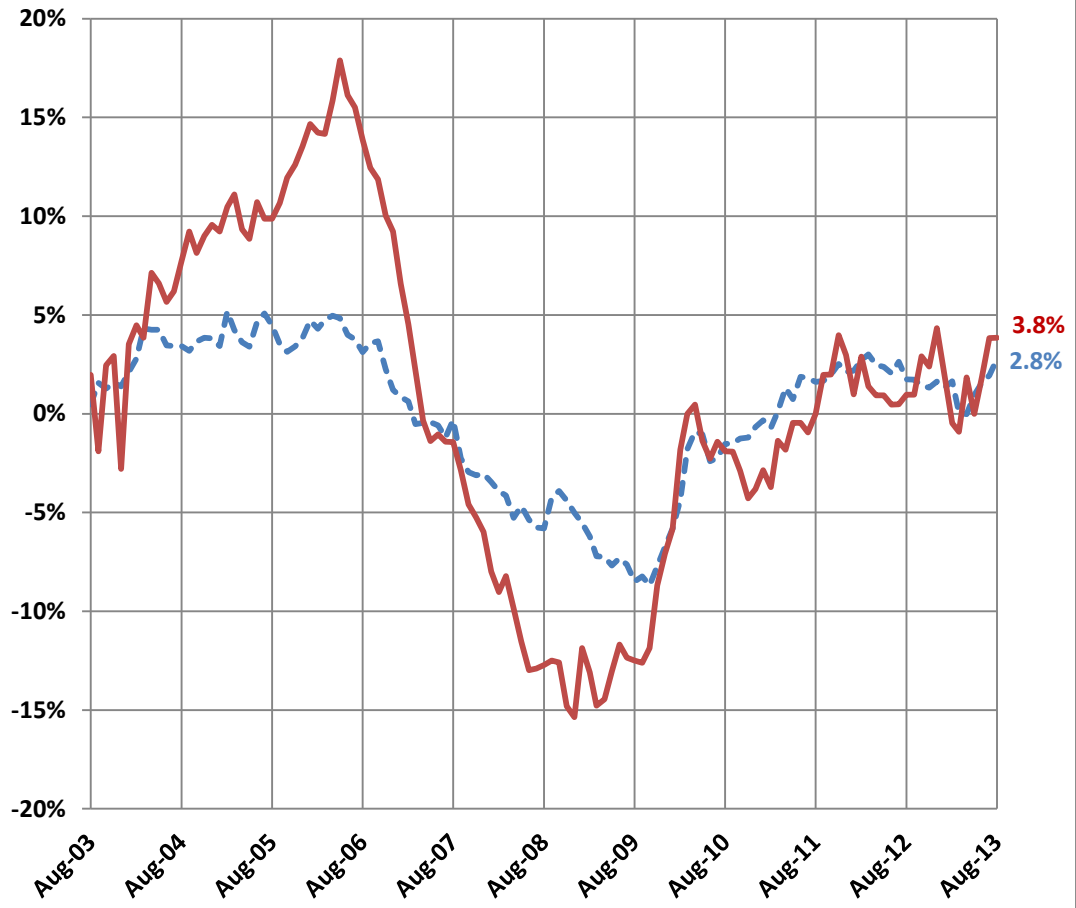


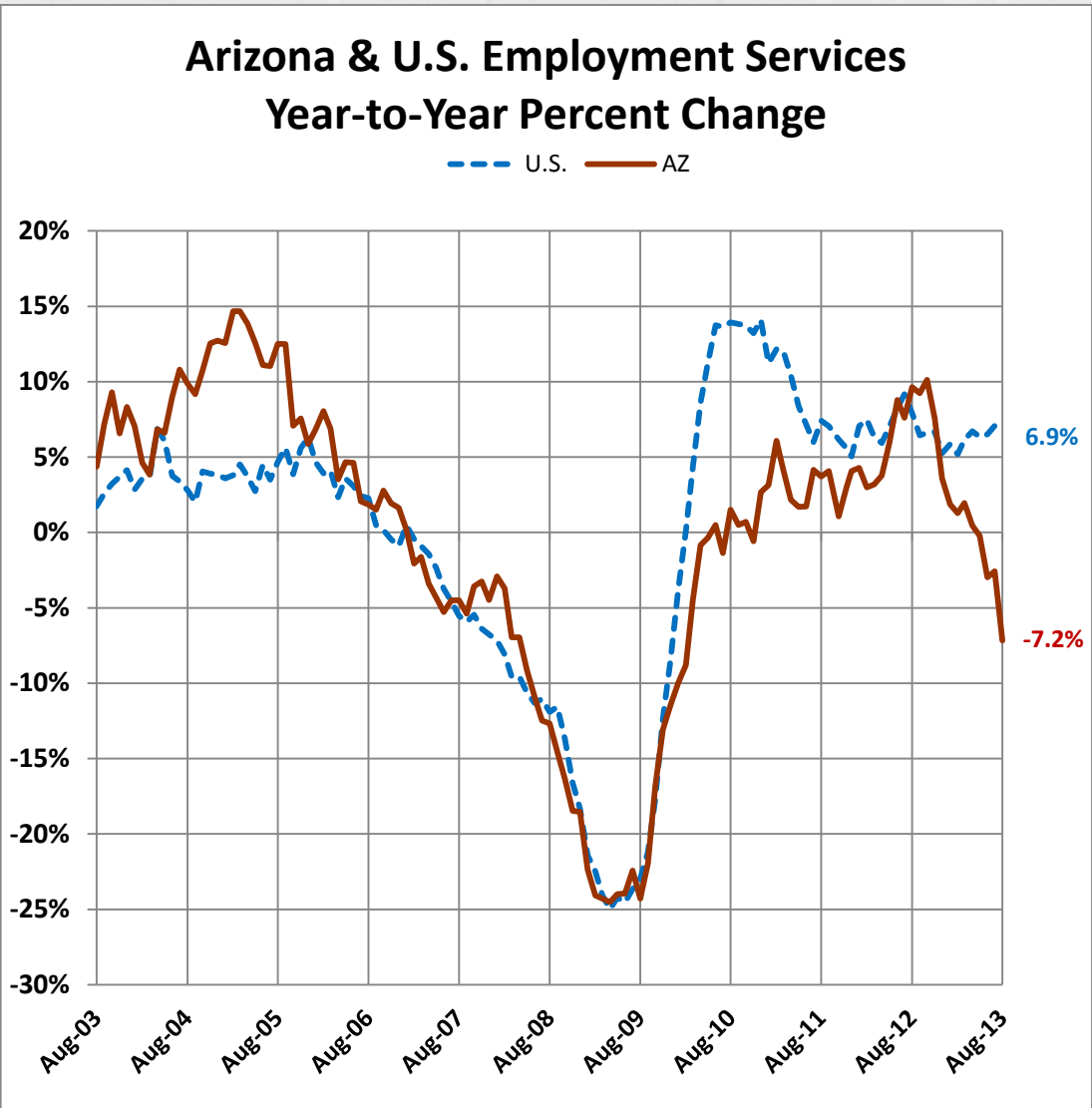


# Building Material, Garden Supply

Over-the-Year Percentage Change

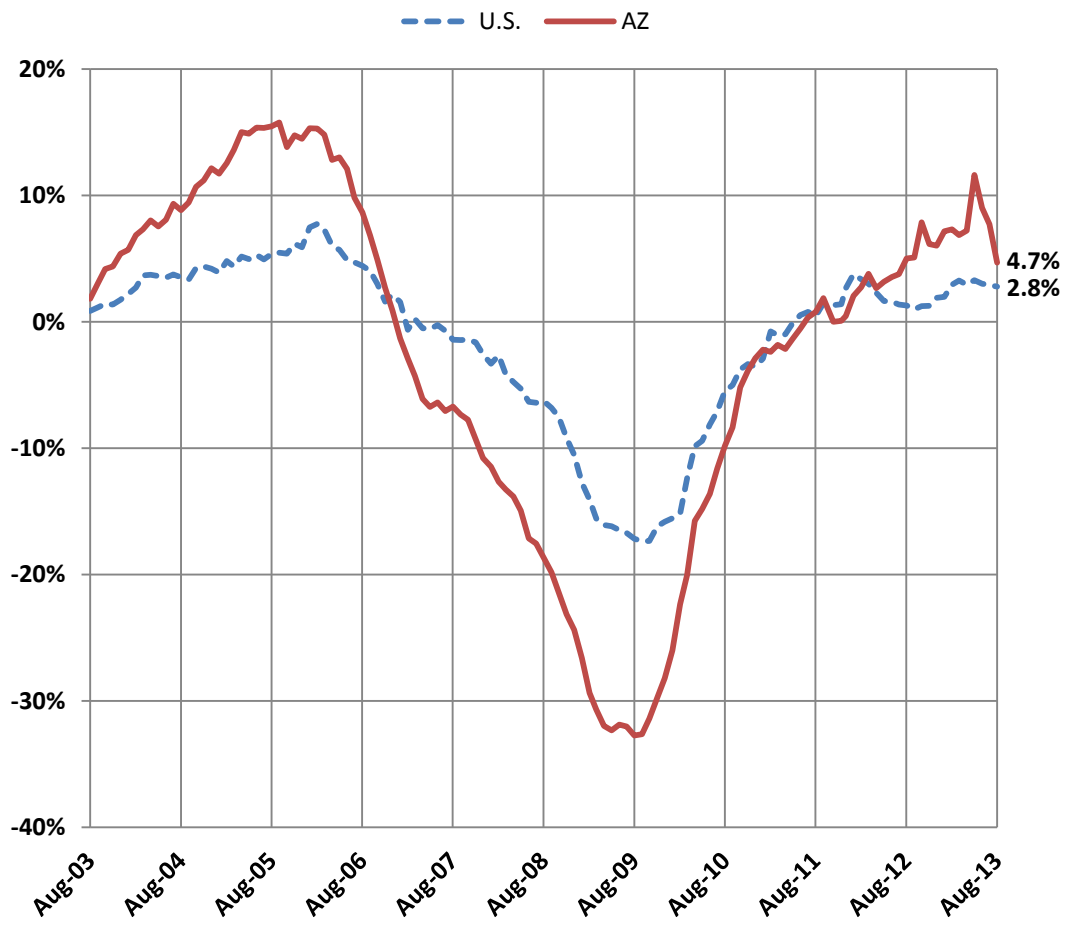
United States Arizona



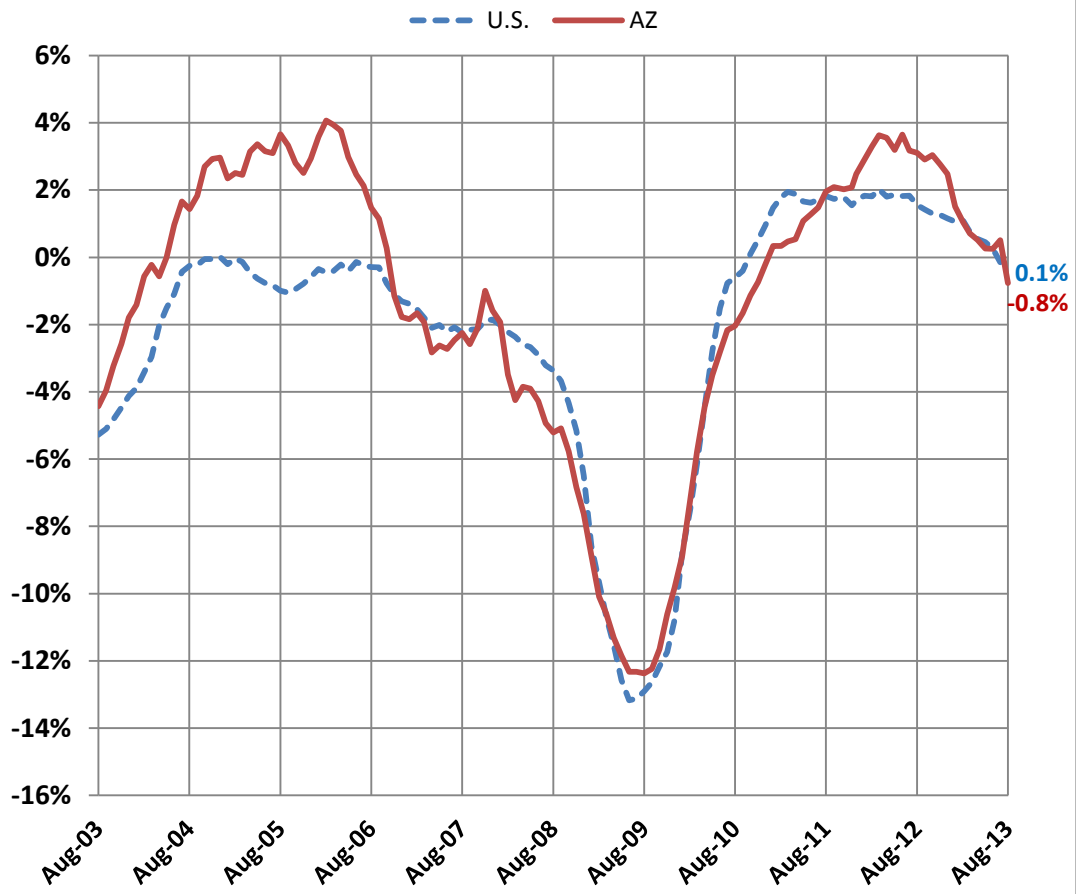




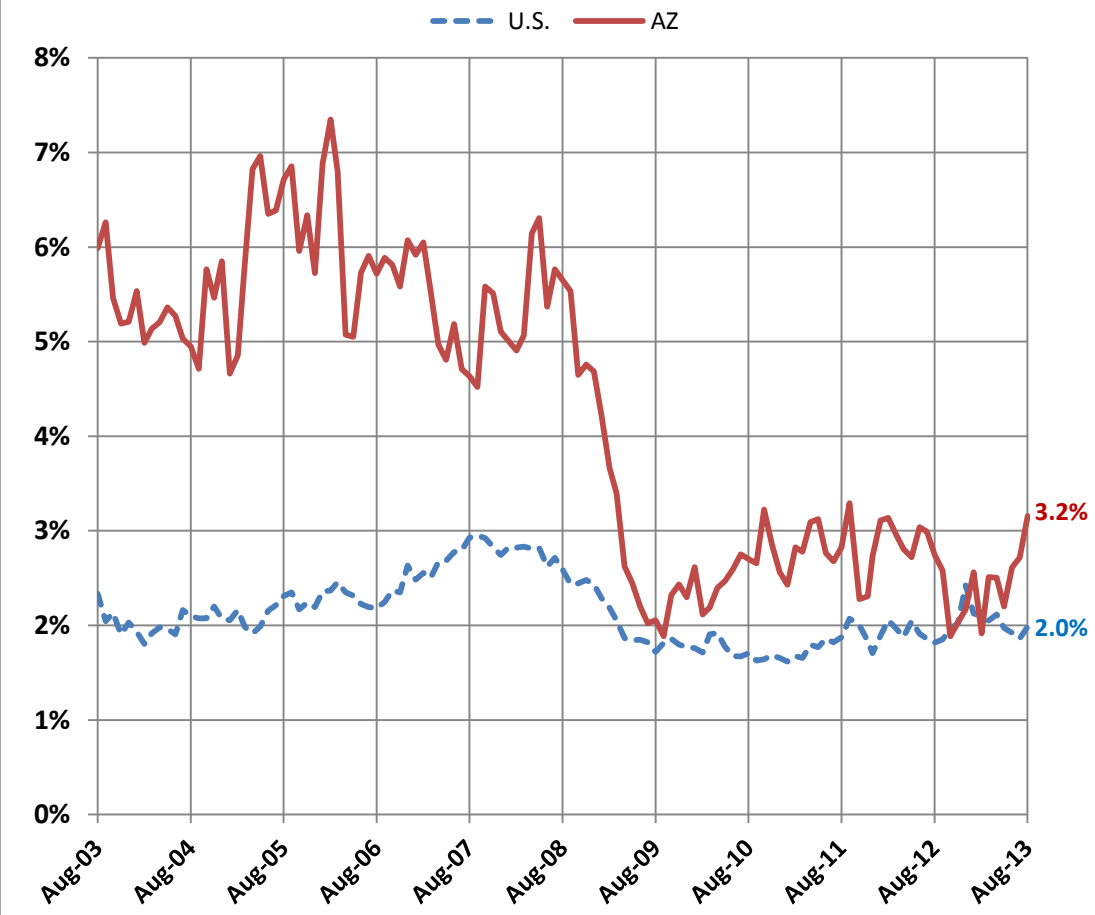
Arizona & U.S. Construction Employment  
Year-to-Year Percent Change



Arizona & U.S. Manufacturing Employment  
Year-to-Year Percent Change

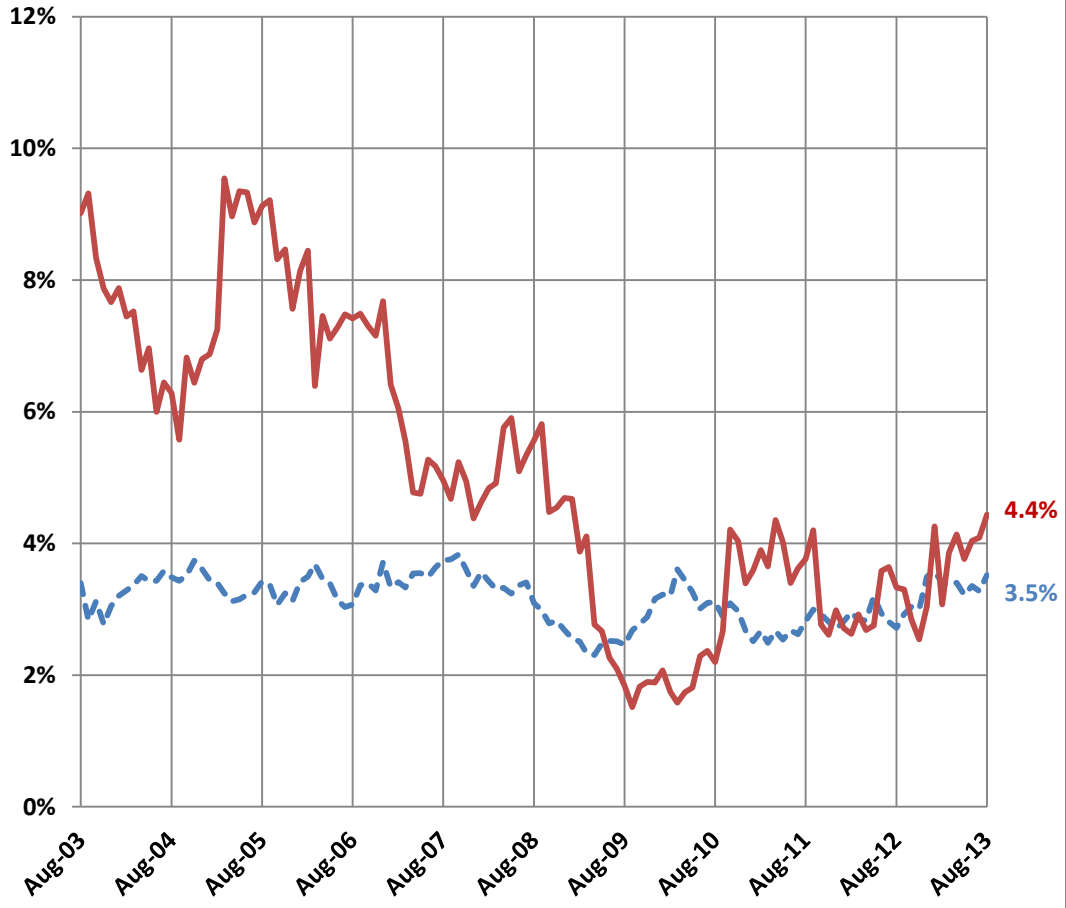


Arizona & U.S. Health Care  
Year-to-Year Percent Change



Ambulatory health care services

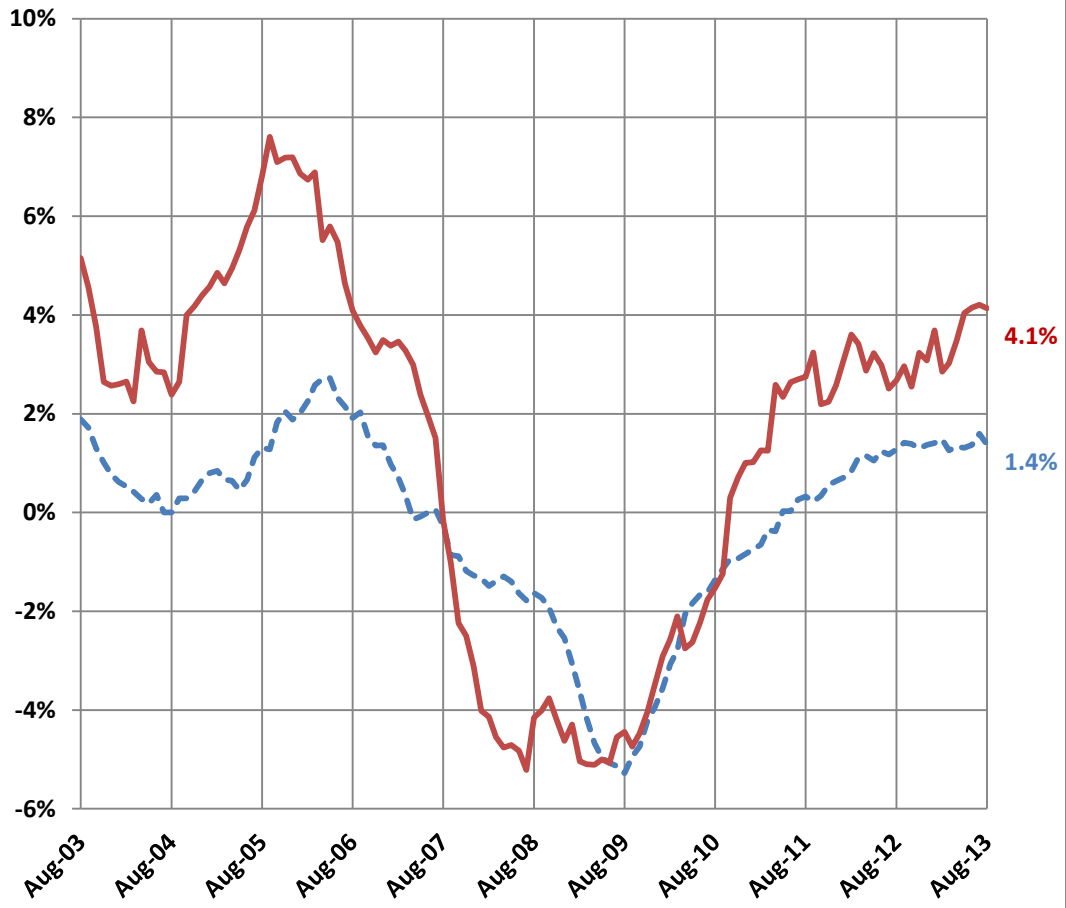
Over-the-Year Percentage Change  
-- United States    — Arizona



Financial Activities

Over-the-Year Percentage Change

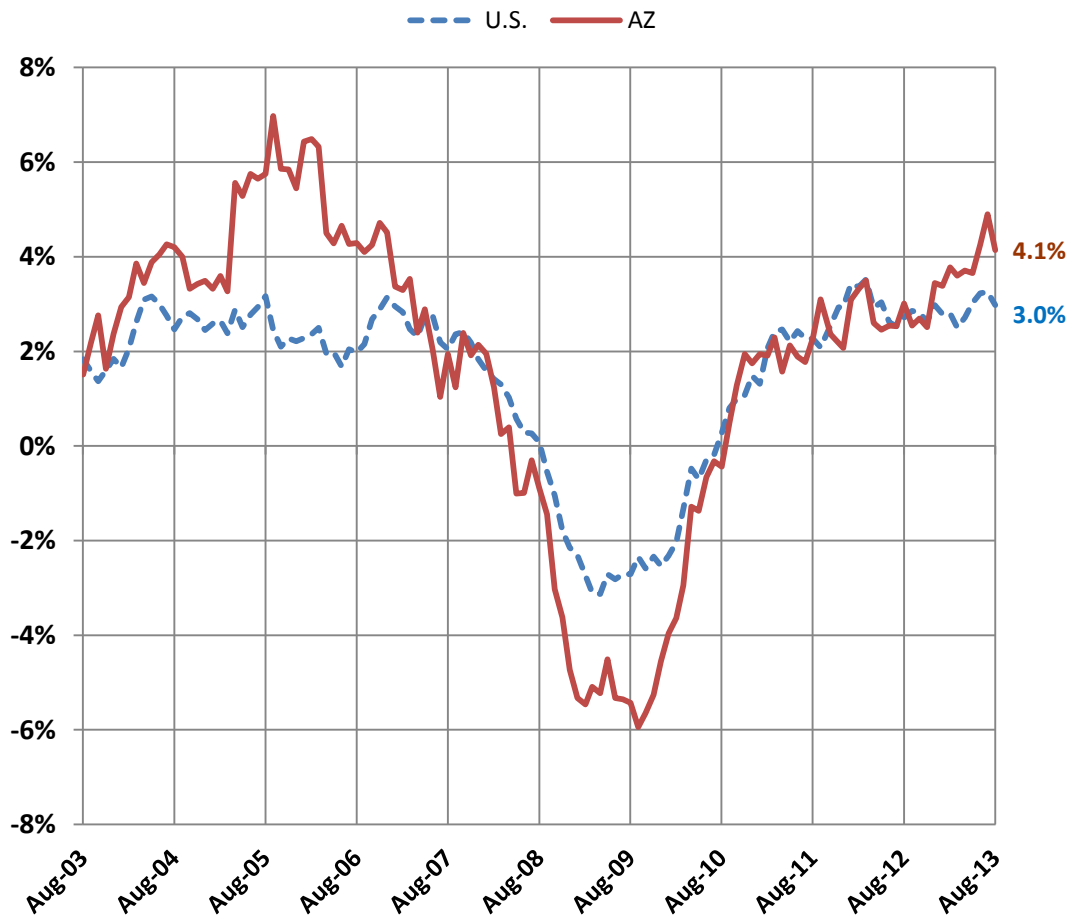
--- United States    — Arizona



OTY gains at or above 4% for 4 consecutive months



Arizona & U.S. Leisure & Hospitality  
Year-to-Year Percent Change



# Thank You!

## Any Questions?

